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ABSTRACT

This document presents recommendations to the state legislaturefor a unified higher education budget for the state of Alabama for fiscal year 2000-01. The first section of the report provides a summary of the budget recommendations, which increase higher education appropriations by 7.53 percent to approximately $860 million. This funding level consists of three parts: an increase of existing allocations by approximately 5.03 percent, additional equity funds, and a special equity allocation to certain institutions that remain significantly below average funding. Other sections of the report cover program details for the budget recommendation; funding formulas and the unified budget recommendation process; supporting data for the funding formula; and critical capital needs for Alabama public higher education. (CH)

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ED 440 612

2000-2001 Unified Budget Recommendation

Presented by the Alabama Commission on Higher Education

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ALABAMA COMMISSION ON HIGHER EDUCATION

UNIFIED BUDGET RECOMMENDATIONS

FOR FISCAL YEAR 2000-2001

December 1999

"..... The Commission shall receive, evaluate and coordinate budget requests for the public institutions of higher education of this State, shall hold open hearings on the budget requests of the separate institutions and shall present to each institution and to the governor and the legislature, a single unified budget report containing budget recommendations for separate appropriations to each of the institutions. The consolidated budget and analysis of the Commission shall be accompanied by the original requests and their justifications as submitted by each institution. The recommendations of the commission shall be derived directly from its assessment of the actual funding needs of each of the universities, as presented to it by the presidents, which assessment may include, but shall not be limited to, derived conclusions that may be based upon standard techniques of objective measurement, need and unit cost figures arrived at through the use of comparative and verified data secured from the various institutions, applied in an impartial and objective manner, and comparison shall be made not only between similar functions of institutions in Alabama but also between Alabama institutions and similar functions of institutions located in other states, provided that nothing herein shall be construed to prohibit any institutions of higher education in this state from submitting any matter pertaining to the financial operation and needs of said institution to the legislature or to the governor at any time....."

ACT 79-461 Section 9

Alabama Commission on Higher Education

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Don Siegelman
Governor

TO: The Honorable Don Siegelman, Governor, State of Alabama
Members of the Alabama Legislature

We are pleased to transmit herewith the recommendations for a Unified Higher Education Budget for Fiscal Year 2000-2001.

These recommendations are made as part of our lengthy review of higher education funding processes in Alabama. The very nature of funding public activities creates constant change, and we are committed to continuing this review to ensure that Alabama's citizens receive a proper return for their investment in public education.

We ask for your continued support in our efforts to bring an increased level of realism and accountability to public higher education finance. Only through concerted efforts will we successfully address the challenges that face us.

Respectfully submitted,

Henry J. Hector
Executive Director

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Fournier J. Gale, III, Chairman ❑ Charles H. Morris, III, Vice Chairman
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2000-2001 UNIFIED BUDGET RECOMMENDATIONS

by

THE ALABAMA COMMISSION ON HIGHER EDUCATION

Unified Budget Recommendation
By The Alabama Commission on Higher Education

As prescribed by Act 79-461, Section 9, the Alabama Commission on Higher Education has evaluated the budgets submitted by the senior public institutions of higher education and by the Chancellor of the Community, Junior, and Technical Colleges. At its meeting on December 17, 1999 the Commission reached two sets of higher education funding recommendations for Fiscal Year 2000-2001.

The first recommendation identified as the 2000-2001 Regional Standard (column 2 of the Executive Summary table, page A-4) is a statement of the Commission's estimate of the basic financial requirements which should be provided to support the institutions and their programs if Alabama higher education is to provide regionally competitive education to our citizens. The second recommendation, identified as the 2000-2001 Recommendation, (column 5 of the Executive Summary table, page A-4) provides an overall appropriation increase of seven point five-three percent (7.53%) from the Education Trust Fund.

This funding level of $860,161,994 for the senior public colleges and universities, is constructed in three parts. First, all existing allocations were expanded by approximately 5.03% (column 3 of the Executive Summary table, page A-4). Secondly, additional Equity funds were allocated on the basis of remaining unmet needs of the institutions (column 4 of the Executive Summary table, page A-4). Then certain institutions that remain significantly below average funding are recommended for a Special Equity Allocation. If adopted, this Special Equity Allocation would provide a level of funding more comparable with that being received by remaining colleges (column 4 of the Executive Summary table, page A-4). The Recommended Index (column 8 of page A-4) incorporates all three calculations for the Recommendation and should be used to distribute all institutional funds provided beyond the existing appropriation level.

The Commission approved these recommendations by unanimous vote of members present at the December 17, 1999 meeting. The Commission members believe that this document reflects the best compromise possible between documented needs, as outlined in the Regional Standard column and the anticipated level of available revenues.

Regional Standard Recommendations

The Regional Standard recommendations (see page A-8), an assessment of institutional mission are based on the following:

(1) The institutional Academic Programs, or "O&M," amounts are the products of the Commission's funding formulas for academic programs;

(2) Facilities renewal needs are based on the Commission's formula for estimating facilities renewal allowances and backlogs;

(3) Research and Public Service "line items" have been carried forward using an allocation scheme based on instructional formulas;

(4) Necessary funds legally required to provide the employer's matching share of FICA and TRSA are included at levels expended the previous year; and

(5) Capital Outlay Funds, while a continuing concern for higher education in Alabama, are not recommended for funding from normal revenue sources. The Commission continues to support special funding for the unmet Capital needs of the institutions. The Commission's recommendation for Capital Outlay is based on the Facilities Renewal Formula referred to above.

Modified Funding Recommendations

Historic difficulties in proposing a Unified Budget Recommendation for higher education in Alabama are magnified by the necessity to complete the recommendation process before firm projections are made of ETF revenues and

problems in resolving the gap between institutional needs and available state resources. Once again, the Commission has struggled to provide a viable recommendation within the confines of expected ETF revenues.

(1) Facilities Renewal, are included as a sum of the educational activities generating the need. Each institution's recommendation includes an allocation based on the Facilities Renewal formula applied to inventoried space. The Commission continues to endorse treatment of major capital needs for the several institutions via processes ancillary to the regular appropriations bill.

(2) Some statewide programs which benefit all of public higher education and all citizens of the State are recommended at above average increases. These include the Southern Regional Education Board, the Experimental Program to Stimulate Cooperative Research (EPSCOR), and, the Eminent Scholars Program. In addition, funding is recommended for lines having statewide impact on accountability and educational reform. New funding is recommended for the P-16 Initiative Program and the 2-Year/4-Year Baccalaureate Development Program.

Special Circumstances of this Unified Budget Recommendation

It is important to note that the Commission on Higher Education continues to seek a balance between legitimate institutional needs, as reflected in the constructions of the regional standards, and the historic gap in actual appropriations. If Higher Education receives a fair share of revenues and if the political leadership uses the recommended approach for distribution among institutions, convergence of relative needs and appropriations will occur. That goal is termed Equity in funding.

The Commission believes that the distribution incorporated in this Unified Budget Recommendation is one of many required steps to improve higher education funding in Alabama.

Alabama Commission on Higher Education

Unified Budget Recommendation
Alabama Public Higher Education Institutions
2000-2001
(Thousands of Dollars)

Executive Summary

INSTITUTION	1999-00 Appropriation (1)	2000-2001 Regional Standard (2)	Distribution Based on O&M FY 1999-2000 (3)	Equity Distribution (4)	2000-2001 Recommendation (5)	Recommended Increase Dollars (6)	Percent (7)	Index (8)	2000-2001 Total Recommended % Increase (9)
AAM	29,233.552	40,605.000	1,470.108	348.181	31,051.841	1,818.289	6.22%	0.0236256	6.43%
Title VI Enhancement Lines	755.322				755.322				
AAM-Electrical Eng	177.400	265.600			265.600	88.200	49.72%	0.0011460	
AAM-Mechanical Eng	99.100	121.500			121.500	22.400	22.60%	0.0002910	
AU	176,493.591	315,682.200	8,875.577	4,582.464	189,951.632	13,458.041	7.63%	0.1748643	7.63%
UA	114,724.061	187,427.000	5,769.287	2,353.725	122,847.073	8,123.012	7.08%	0.1055447	7.08%
UAB	203,180.287	401,882.300	10,217.607	6,628.064	220,185.958	17,005.671	8.37%	0.2209597	8.37%
Special Equity Allocation				160.000					
UAH	35,239.100	56,531.900	1,772.117	686.446	37,697.663	2,458.563	6.98%	0.0319448	6.98%
USA	77,677.852	159,104.400	3,906.293	2,726.004	85,310.149	7,632.297	9.83%	0.0991687	9.83%
Special Equity Allocation				1,000.000					
Doctoral	637,580.265	1,161,619.900	32,010.990	18,484.884	688,186.738	50,606.473	7.94%	0.6575447	7.94%
ASU	27,048.729	29,317.500	1,360.237	31.949	28,440.914	1,392.185	5.15%	0.0180891	6.99%
Title VI Enhancement Lines	1,842.383				1,842.383				
ASU-ACCT		37.900			37.900	37.900		0.0004924	
ASU-HMG		125.800			125.800	125.800		0.0016346	
ASU-OT		240.700			240.700	240.700		0.0031275	
ASU-PT		93.400			93.400	93.400		0.0012136	
ASC	8,358.614	15,413.700	420.341	233.311	9,012.266	653.652	7.82%	0.0084931	7.82%
AUM	18,416.022	28,426.200	926.112	319.442	19,661.576	1,245.554	6.76%	0.0161838	6.76%
JSU	27,551.096	41,819.700	1,385.500	453.035	29,389.631	1,838.535	6.67%	0.0238886	6.67%
TSU	21,695.260	38,873.200	1,091.019	565.697	23,351.977	1,656.717	7.64%	0.0215262	7.64%
TSUD	5,602.352	11,215.900	281.733	187.494	6,098.579	496.227	8.86%	0.0064476	8.86%
Special Equity Allocation				27.000					
TSUM	6,233.233	12,731.100	313.459	217.475	6,844.167	610.934	9.80%	0.0079380	9.80%
Special Equity Allocation				80.000					
UM	14,521.597	20,672.400	730.268	190.613	15,442.478	920.881	6.34%	0.0119653	6.34%
UNA	20,469.748	29,912.400	1,029.390	295.853	21,794.991	1,325.243	6.47%	0.0172193	6.47%
UWA	8,967.295	14,544.000	450.951	180.247	9,598.493	631.198	7.04%	0.0082013	7.04%
Nondoctoral	160,706.329	243,423.900	7,989.010	2,782.116	171,975.255	11,268.926	7.01%	0.1464204	7.01%
Senior Total	798,286.594	1,405,043.800	40,000.000	21,267.000	860,161.994	61,875.400	7.75%	0.8039651	7.75%
Alabama Southern	5,254.300	4,085.200	348.720		5,603.020	348.720	6.64%	0.0045310	6.64%
Ayers	3,111.221	2,595.200	211.439		3,322.660	211.439	6.80%	0.0027473	6.80%
Bessemer	5,776.356	3,883.800	387.718		6,164.074	387.718	6.71%	0.0050377	6.71%
Bevill State CC	14,627.440	11,999.100	973.351		15,600.791	973.351	6.65%	0.0126470	6.65%
Bishop	11,857.623	10,923.300	815.557		12,673.180	815.557	6.88%	0.0105968	6.88%
Calhoun	14,552.056	13,126.600	990.463		15,542.519	990.463	6.81%	0.0128694	6.81%
Central Alabama	5,980.627	5,169.900	400.873		6,381.500	400.873	6.70%	0.0052087	6.70%
Chattahoochee	4,216.398	4,496.600	281.947		4,498.345	281.947	6.69%	0.0036634	6.69%
Drake	3,263.574	2,161.600	217.222		3,480.796	217.222	6.66%	0.0028224	6.66%
Enterprise	4,625.018	4,580.900	315.348		4,940.366	315.348	6.82%	0.0040974	6.82%
Faulkner	7,004.077	6,313.700	473.159		7,477.236	473.159	6.76%	0.0061479	6.76%
Gadsden	14,044.972	12,852.200	952.304		14,997.276	952.304	6.78%	0.0123736	6.78%
Ingram	5,788.088	2,655.600	375.804		6,163.892	375.804	6.49%	0.0048829	6.49%
Jeff Davis	5,260.516	4,387.900	349.527		5,610.043	349.527	6.64%	0.0045415	6.64%
Jefferson State	13,057.607	13,705.500	899.515		13,957.122	899.515	6.89%	0.0116877	6.89%
Lawson	6,787.820	5,158.100	468.448		7,256.268	468.448	6.90%	0.0060867	6.90%
L. B. Wallace	3,079.757	2,983.900	206.823		3,286.580	206.823	6.72%	0.0026873	6.72%
MacArthur	3,056.987	2,184.500	204.197		3,261.184	204.197	6.68%	0.0026532	6.68%
Northeast	4,400.836	4,883.400	295.217		4,696.053	295.217	6.71%	0.0038358	6.71%
Northwest Shoals	9,029.579	10,088.600	618.362		9,647.941	618.362	6.85%	0.0080346	6.85%
Patterson	4,031.132	2,846.400	271.922		4,303.054	271.922	6.75%	0.0035332	6.75%
Reid	3,501.625	2,003.200	236.298		3,737.923	236.298	6.75%	0.0030703	6.75%
Shelton	13,600.777	13,958.200	918.047		14,518.824	918.047	6.75%	0.0119285	6.75%
Snead	4,394.833	5,587.200	301.031		4,695.864	301.031	6.85%	0.0039114	6.85%
Southern Union	9,853.028	14,235.100	661.289		10,514.317	661.289	6.71%	0.0085923	6.71%
Trenholm	4,521.931	2,560.900	301.224		4,823.155	301.224	6.66%	0.0039139	6.66%
Wallace - Dothan	15,314.053	12,191.300	1,035.955		16,350.008	1,035.955	6.76%	0.0134605	6.76%
Wallace - Hanceville	12,103.954	13,038.800	813.723		12,917.677	813.723	6.72%	0.0105729	6.72%
Wallace - Selma	5,625.377	4,535.700	434.873		6,060.250	434.873	7.73%	0.0056504	7.73%
"Lines"	5,450.538	4,238.800	327.032		5,777.570	327.032	6.00%	0.0042492	6.00%
Two Year Total	223,172.100	203,431.200	15,087.388		238,259.488	15,087.388	6.76%	0.1960348	6.76%
Total All Institutions	1,021,458.694	1,608,475.000	55,087.388	21,267.000	1,098,421.482	76,962.788	7.53%	1.0000000	7.53%

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ALABAMA COMMISSION ON HIGHER EDUCATION
1998-1999 - 1999-2000 Appropriation, 2000-2001 Request and ACHE Recommendation

	1998-1999 Appropriation (1)	1999-2000 Appropriation (2)	2000-2001 Regional Standard (3)	ACHE 2000-2001 Recommended Budget (4)	Percent Change (5)
Total Public Institutions	985,689,588	1,021,458,694	1,608,475,000	1,098,421,481	7.53%
STATE LEVEL HIGHER EDUCATION PROGRAMS					
Other Two-Year					
Postsecondary Education Department	3,584,069	2,877,269		3,021,132	5.00%
Alabama Ind. Devel. Trng. Inst.	18,049,538	16,203,890		11,600,000	-28.41%
AIDT Boeing-Decatur Facility Conditional FY 98-99	500,000				
Subtotal: Other Two-Year	22,133,607	19,081,159		14,621,132	-23.37%
Other Higher Education					
MESC/Dauphin Island Sea Lab	2,788,351	2,988,351		3,137,769	5.00%
Private Colleges & Schools					
*Marion Military Institute	323,568	342,563		356,265	4.00%
**Talladega College	436,747	472,927		472,927	----------
Tuskegee University	4,150,790	5,070,239		5,323,751	5.00%
A&M/Miles Consortium	369,800	369,800		369,800	----------
Total: Private Colleges & Schools	5,280,905	6,255,529		6,522,743	4.27%
Medical Scholarships Board	468,721	468,721		492,157	5.00%
Bd. of Dental Schol. Awards	121,854	121,854		127,947	5.00%
Bd. of Optometric Schol. Awards	103,160	103,160		108,318	5.00%
Teacher In-Service Centers	2,821,437	2,821,437		2,962,509	5.00%
Subtotal: Other Higher Education	11,584,428	12,759,052		13,351,442	4.64%

* 70% of Appropriation and Request is shown. The remaining 30% is allocated to K-12 Appropriation. Total requested for 2000-2001 is 508,
** Talladega College did not submit Budget Request Forms in time for their request to be included.

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ALABAMA COMMISSION ON HIGHER EDUCATION
1998-1999 - 1999-2000 Appropriation, 2000-2001 Request and ACHE Recommendation

	1998-1999 Appropriation (1)	1999-2000 Appropriation (2)	2000-2001 Regional Standard (3)	ACHE 2000-2001 Recommended Budget (4)	Percent Change (5)
Alabama Commission on Higher Education					
Planning & Coordination Services	2,379,477	2,663,401		2,678,901	0.58%
Articulation Program	446,461	546,461		546,461	----------
SREB	595,500	709,675		777,675	9.58%
Network of AL Academic Libraries	450,000	400,000		400,000	
EPSCOR	600,000	600,000		2,600,000	333.33%
Eminent Scholars Program				15,200,000	----------
Governor's Comm./Hist. Black Coll/Univ	100,000	100,000		100,000	----------
P-16 Initiative Pilot Pgm				300,000	----------
2yr/4yr Baccalaureate Develop Pgm				100,000	----------
Subtotal: Statewide	2,191,961	2,356,136		20,024,136	749.87%
Teacher Ed Scholarship Loan Trust Fund	600,000	600,000		600,000	----------
Chiropractic Scholarships	37,986	37,986		37,986	----------
AL National Guard Schol. Prog.	800,000	800,000		800,000	----------
AL Student Assistance Program	1,547,471	1,547,471		1,547,471	----------
AL Educational Grant Program (ASGP)	5,700,000	5,986,460		6,285,783	5.00%
Police and Fire Fighters' Survivors Tuition	60,000	60,000		60,000	----------
Subtotal: Student Aid	8,745,457	9,031,917		9,331,240	3.31%
Total: ACHE and Statewide Pgms.	13,316,895	14,051,454		32,034,277	127.98%
SUBTOTAL: ALL STATE LEVEL PGMS.	47,034,930	45,891,665		60,006,852	30.76%
TOTAL SENIOR, TWO YEAR & STATE LEVEL	1,012,724,518	1,067,350,359	1,608,475,000	1,158,428,333	8.53%
Title VI Court Ordered Enhancement	6,831,357	7,161,997		7,161,997	

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ALABAMA COMMISSION ON HIGHER EDUCATION
1998-1999 - 1999-2000 Appropriation, 2000-2001 Request and ACHE Recommendation

	1998-1999 Appropriation (1)	1999-2000 Appropriation (2)	2000-2001 Regional Standard (3)	ACHE 2000-2001 Recommended Budget (4)	Percent Change (5)
THE COMMISSION ON HIGHER EDUCATION MAKES NO RECOMMENDATION ON THE FOLLOWING PROGRAMS PREVIOUSLY FUNDED AS HIGHER EDUCATION.					
UAB-Special Mental Health	4,298,696	4,298,696			
UA-SchoolFest Program	820,458	820,458			
UAB-AL Technology Network (Bevill Centers)	1,750,000	1,750,000			
Minority Tech Network - UA	750,000	750,000			
AL Tech Network - AU	1,750,000	1,750,000			
Board of Nursing	57,000	57,000			
AL. Writing Project	100,000	125,000			
Dept. of Veterans' Affairs + Supplemental	8,706,380	8,952,988			
League for Adv of Education	129,081	129,081			
Montgomery Intern Med Res Prog	214,000	235,000			
American Legion Scholarships	94,634	112,500			
Dependents Blind Parents	12,750	12,750			
UA Mobile Engineering Program	58,000	58,000			
Michael Figures Museum (UA)	400,000				
Michael Figures Initiative (UA)		400,000			
PEEHIP Reserve	3,099,863				
Finance Deapt Ed & Trng Pgm	600,000				
JSU-Ft. McClellan Dev Jt Powers Authority	50,000				
Helen Keller Research Foundation	150,000				
Conditional Appropriation FY 98-99 Helen Keller Rsh	150,000				
Troy-SE AL Tech Network		400,000			
UA-AL Productivity Center		90,000			
UA-Enterprise Integration Lab		110,000			
UA-Ctr for Creative Media		100,000			
UA-AL International Trade Ctr		75,000			
UAB Tobacco Consortium		100,000			
TOTAL	23,190,862	20,326,473			
TOTAL HIGHER EDUCATION	1,042,746,737	1,094,838,829	1,608,475,000	1,165,590,330	

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Alabama Commission on Higher Education
2000-2001 Regional Standard
Public Institutions of Higher Education

(Thousands of Dollars)
Distributed by Major Category

INSTITUTION	AP (1)	1stProfHlth (2)	AES/CES (3)	Research (4)	Public Service (5)	Agric (6)	Facilities Renewal Allowance (7)	Reported Fringe Benefits (8)	2000-2001 Reg'l Std (9)
AAM	30,239.900			646.700	646.700	4,605.900	1,587.900	2,877.900	40,605.000
AAM-Electrical Eng	222.800							42.800	265.600
AAM-Mechanical Eng	91.000							30.500	121.500
AU	146,508.000	40,242.700	70,745.700	14,940.000	14,940.000		8,225.400	20,080.400	315,682.200
UA	126,373.800	7,521.100		15,575.700	15,575.700		6,538.700	15,842.000	187,427.000
UAB	144,738.200	138,869.900		22,688.700	22,688.700		10,068.100	62,828.700	401,882.300
UAH	43,295.600			3,463.600	3,463.600		1,662.100	4,647.000	56,531.900
USA	74,043.900	35,259.000		8,744.200	8,744.200		5,756.900	26,556.200	159,104.400
Doctoral	565,513.200	221,892.700	70,745.700	66,058.900	66,058.900	4,605.900	33,839.100	132,905.500	1,161,619.900
ASU	22,201.800			888.100	1,776.100		1,264.800	3,186.700	29,317.500
ASU-ACCT	25.000			1.000	2.000			9.900	37.900
ASU-HMG	87.000			3.500	7.000			28.300	125.800
ASU-OT	178.900			7.200	14.300			40.300	240.700
ASU-PT	44.800			1.800	3.600			43.200	93.400
ASC	12,420.200			496.800	993.600		399.000	1,104.100	15,413.700
AUM	22,252.700			890.100	1,780.200		888.300	2,614.900	28,426.200
JSU	32,530.000			1,301.200	2,602.400		2,062.300	3,323.800	41,819.700
TSU	30,759.700			1,230.400	2,460.800		1,234.000	3,188.300	38,873.200
TSUD	9,405.000			376.200	752.400		48.900	633.400	11,215.900
TSUM	10,647.000			425.900	851.800		62.600	743.800	12,731.100
UM	16,322.300			652.900	1,305.800		985.300	1,406.100	20,672.400
UNA	23,067.200			922.700	1,845.400		1,529.100	2,548.000	29,912.400
UWA	11,235.000			449.400	898.800		862.300	1,098.500	14,544.000
Nondoctoral	191,176.600			7,647.200	15,294.200		9,336.600	19,969.300	243,423.900
Senior Total	756,689.800	221,892.700	70,745.700	73,706.100	81,353.100	4,605.900	43,175.700	152,874.800	1,405,043.800
Alabama Southern	3,048.300						312.900	724.000	4,085.200
Ayers	1,881.200						166.900	547.100	2,595.200
Bessemer	2,716.900						185.500	981.400	3,883.800
Bevill State CC	9,425.100						492.500	2,081.500	11,999.100
Bishop	7,839.500						796.600	2,287.200	10,923.300
Calhoun	9,539.600						1,042.500	2,544.500	13,126.600
Central Alabama	3,833.100						425.100	911.700	5,169.900
Chattahoochee	3,708.900						168.600	619.100	4,496.600
Drake	1,503.300						191.900	466.400	2,161.600
Enterprise	3,476.900						258.300	845.700	4,580.900
Faulkner	4,853.500						294.000	1,166.200	6,313.700
Gadsden	9,558.400						823.500	2,470.300	12,852.200
Ingram	1,787.800						173.400	694.400	2,655.600
Jeff Davis	3,252.700						368.400	766.800	4,387.900
Jefferson State	10,280.800						1,070.100	2,354.600	13,705.500
Lawson	3,542.000						508.300	1,107.800	5,158.100
L. B. Wallace	2,317.700						197.000	469.200	2,983.900
MacArthur	1,533.100						191.000	460.400	2,184.500
Northeast	3,805.400						364.100	713.900	4,883.400
Northwest Shoals	8,098.400						383.800	1,606.400	10,088.600
Patterson	1,944.900						215.500	686.000	2,846.400
Reid	1,379.100						86.500	537.600	2,003.200
Shelton	11,720.500						229.400	2,008.300	13,958.200
Snead	4,471.200						391.300	724.700	5,587.200
Southern Union	12,186.800						477.300	1,571.000	14,235.100
Trenholm	1,598.600						203.500	758.800	2,560.900
Wallace - Dothan	8,642.600						973.200	2,575.500	12,191.300
Wallace - Hanceville	10,627.400						637.000	1,774.400	13,038.800
Wallace - Selma	3,203.200						352.000	980.500	4,535.700
"Lines"					3,874.300			364.400	4,238.700
Two Year Total	151,776.900				3,874.300		11,980.100	35,799.800	203,431.100
Total All Institutions	908,466.700	221,892.700	70,745.700	73,706.100	85,227.400	4,605.900	55,155.800	188,674.600	1,608,474.900

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Alabama Commission on Higher Education
Unified Budget Recommendation
Alabama Public Institutions of Higher Education
2000-2001
(Thousands of Dollars)

Distributed by Major Category

INSTITUTION	AP	1stProfHlth	AES/CES	Research	Public Svc	Agric	Facilities Renewal Allowance	2000-2001 Recommendation
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
AAM	24,674.487			498.319	595.731	4,069.001	1,214.303	31,051.841
AAM-Electrical Eng	265.600							265.600
AAM-Mechanical Eng	121.500							121.500
Title VI Enhancement Lines	755.322							755.322
AU	96,443.028	24,957.268	42,568.932	10,300.292	10,732.716		4,949.396	189,951.632
UA	92,766.761	5,376.737		10,208.926	10,208.926		4,285.723	122,847.073
UAB	85,738.870	99,187.126		14,793.898	14,793.898		5,512.165	220,025.958
Special Equity Allocation	160.000							160.000
UAH	31,640.697			2,638.039	2,310.593		1,108.334	37,697.663
USA	44,029.154	27,949.624		4,638.575	4,642.209		3,050.588	84,310.150
Special Equity Allocation	1,000.000							1,000.000
Doctoral	377,595.419	157,470.756	42,568.932	43,078.050	43,284.073	4,069.001	20,120.509	688,186.739
ASU	24,629.352			861.518	1,723.036		1,227.009	28,440.915
ASU-ACCT	37.900							37.900
ASU-HMG	125.800							125.800
ASU-OT	240.700							240.700
ASU-PT	93.400							93.400
Title VI Enhancement Lines	1,842.383							1,842.383
ASC	7,907.530			290.480	580.959		233.297	9,012.266
AUM	17,075.360			620.904	1,350.915		614.396	19,661.576
JSU	25,196.960			914.445	1,828.890		1,449,337	29,389.631
TSU	20,344.089			739.614	1,527.011		741.262	23,351.976
TSUD	5,434.160			203.651	407.302		26.467	6,071.579
Special Equity Allocation	27.000							27.000
TSUM	6,042.225			226.275	462.396		33.271	6,764.167
Special Equity Allocation	80.000							80.000
UM	13,243.306			487.716	975.432		736.024	15,442.478
UNA	18,647.737			672.297	1,360.843		1,114.115	21,794.991
UWA	8,139.597			296.585	593.170		569.141	9,598.493
Nondoctoral	149,107.499			5,313.484	10,809.953		6,744.318	171,975.255
Senior Total	526,702.918	157,470.756	42,568.932	48,391.534	54,094.026	4,069.001	26,864.827	860,161.994
Alabama Southern	5,173.881						429.139	5,603.020
Ayers	3,109.024						213.636	3,322.660
Bessemer	5,869.739						294.335	6,164.074
Bevill State CC	14,960.469						640.322	15,600.791
Bishop	11,739.104				9.832		924.244	12,673.180
Calhoun	14,308.109						1,234.410	15,542.519
Central Alabama	5,856.840						524.660	6,381.500
Chattahoochee	4,329.642						168.703	4,498.345
Drake	3,171.809						308.987	3,480.796
Enterprise	4,661.761						278.605	4,940.366
Faulkner	7,129.003						348.233	7,477.236
Gadsden	14,008.611				27.716		960.949	14,997.276
Ingram	5,761.415						402.477	6,163.892
Jeff Davis	5,139.064						470.979	5,610.043
Jefferson State	12,867.353						1,089.769	13,957.122
Lawson	6,541.179						715.089	7,256.268
L. B. Wallace	3,069.576						217.004	3,286.580
MacArthur	2,975.972						285.212	3,261.184
Northeast	4,345.886						350.167	4,696.053
Northwest Shoals	9,280.914						367.027	9,647.941
Patterson	3,977.340						325.714	4,303.054
Reid	3,576.482						161.441	3,737.923
Shelton	14,280.205						238.619	14,518.824
Snead	4,367.027						328.837	4,695.864
Southern Union	10,161.743						352.574	10,514.317
Sparks								
Trenholm	4,439.979						383.176	4,823.155
Wallace - Dothan	15,044.835						1,305.173	16,350.008
Wallace - Hanceville	12,286.637						631.040	12,917.677
Wallace - Selma	5,589.883						470.367	6,060.250
"Lines"					5,777.570			5,777.570
Two Year Total	218,023.483				5,815.118		14,420.887	238,259.488
Total All Institutions	744,726.401	157,470.756	42,568.932	48,391.534	59,909.144	4,069.001	41,285.715	1,098,421.482

Note: Categories have been adjusted to include Fringe Benefits.

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Alabama Commission on Higher Education
Unified Budget Recommendation
Alabama Public Institutions of Higher Education
2000-2001
(Thousands of Dollars)

Indices by Major Category

INSTITUTION	AP (1)	1stProfHlth (2)	AES/CES (3)	Research (4)	Public Svc (5)	Agric (6)	Facilities Renewal Allowance (7)	2000-2001 Recommendation (8)
AAM	0.0224636			0.0004537	0.0005424	0.0037044	0.0011055	0.0282695
AAM-Electrical Eng	0.0002418							0.0002418
AAM-Mechanical Eng	0.0001106							0.0001106
Title VI Enhancement Lines	0.0006876							0.0006876
AU	0.0878015	0.0227210	0.0387546	0.0093774	0.0097710		0.0045059	0.1729315
UA	0.0844546	0.0048950		0.0092942	0.0092942		0.0039017	0.1118396
UAB	0.0780564	0.0902997		0.0134683	0.0134683		0.0050183	0.2003110
Special Equity Allocation	0.0001457							0.0001457
UAH	0.0288056			0.0024017	0.0021036		0.0010090	0.0343199
USA	0.0400840	0.0254453		0.0042229	0.0042263		0.0027772	0.0767557
Special Equity Allocation	0.0009104							0.0009104
Doctoral	0.3437619	0.1433610	0.0387546	0.0392181	0.0394057	0.0037044	0.0183177	0.6265234
ASU	0.0224225			0.0007843	0.0015686		0.0011171	0.0258925
ASU-ACCT	0.0000345							0.0000345
ASU-HMG	0.0001145							0.0001145
ASU-OT	0.0002191							0.0002191
ASU-PT	0.0000850							0.0000850
Title VI Enhancement Lines	0.0016773							0.0016773
ASC	0.0071990			0.0002645	0.0005289		0.0002124	0.0082047
AUM	0.0155454			0.0005653	0.0012299		0.0005593	0.0178998
JSU	0.0229392			0.0008325	0.0016650		0.0013195	0.0267562
TSU	0.0185212			0.0006733	0.0013902		0.0006748	0.0212596
TSUD	0.0049472			0.0001854	0.0003708		0.0000241	0.0055275
Special Equity Allocation	0.0000246							0.0000246
TSUM	0.0055008			0.0002060	0.0004210		0.0000303	0.0061581
Special Equity Allocation	0.0000728							0.0000728
UM	0.0120567			0.0004440	0.0008880		0.0006701	0.0140588
UNA	0.0169768			0.0006121	0.0012389		0.0010143	0.0198421
UWA	0.0074103			0.0002700	0.0005400		0.0005181	0.0087384
Nondoctoral	0.1357471			0.0048374	0.0098414		0.0061400	0.1565658
Senior Total	0.4795089	0.1433610	0.0387546	0.0440555	0.0492471	0.0037044	0.0244577	0.7830892
Alabama Southern	0.0047103						0.0003907	0.0051010
Ayers	0.0028304						0.0001945	0.0030249
Bessemer	0.0053438						0.0002680	0.0056118
Bevill State CC	0.0136200						0.0005829	0.0142029
Bishop	0.0106872				0.0000090		0.0008414	0.0115376
Calhoun	0.0130261						0.0011238	0.0141499
Central Alabama	0.0053321						0.0004776	0.0058097
Chattahoochee	0.0039417						0.0001536	0.0040953
Drake	0.0028876						0.0002813	0.0031689
Enterprise	0.0042441						0.0002536	0.0044977
Faulkner	0.0064902						0.0003170	0.0068073
Gadsden	0.0127534				0.0000252		0.0008748	0.0136535
Ingram	0.0052452						0.0003664	0.0056116
Jeff Davis	0.0046786						0.0004288	0.0051074
Jefferson State	0.0117144						0.0009921	0.0127065
Lawson	0.0059551						0.0006510	0.0066061
L. B. Wallace	0.0027945						0.0001976	0.0029921
MacArthur	0.0027093						0.0002597	0.0029690
Northeast	0.0039565						0.0003188	0.0042753
Northwest Shoals	0.0084493						0.0003341	0.0087835
Patterson	0.0036210						0.0002965	0.0039175
Reid	0.0032560						0.0001470	0.0034030
Shelton	0.0130007						0.0002172	0.0132179
Snead	0.0039757						0.0002994	0.0042751
Southern Union	0.0092512						0.0003210	0.0095722
Sparks								
Trenholm	0.0040421						0.0003488	0.0043910
Wallace - Dothan	0.0136968						0.0011882	0.0148850
Wallace - Hanceville	0.0111857						0.0005745	0.0117602
Wallace - Selma	0.0050890						0.0004282	0.0055172
"Lines"					0.0052599			0.0052599
Two Year Total	0.1984880				0.0052941		0.0131287	0.2169108
Total All Institutions	0.6779969	0.1433610	0.0387546	0.0440555	0.0545411	0.0037044	0.0375864	1.0000000

Note: Categories have been adjusted to include Fringe Benefits.

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SECTION B

HIGHER EDUCATION UNIFIED BUDGET RECOMMENDATIONS PROGRAM DETAIL:

1998-99 AND 1999-00 APPROPRIATIONS 2000-01 REQUESTS, REGIONAL STANDARDS, AND RECOMMENDATIONS

This section presents the 1998-99 and 1999-00 Higher Education Appropriations and the 2000-01 Regional Standards and Recommendations by Major Categories of the Unified Budget Recommendation process for each institution and statewide activity under the coordination of the Alabama Commission on Higher Education.

ALABAMA COMMISSION ON HIGHER EDUCATION
1998-1999 - 1999-2000 Appropriation, 2000-2001 Request and ACHE Recommendation

	1998-1999 Appropriation (1)	1999-2000 Appropriation (2)	2000-2001 Request (3)	2000-2001 Regional Standard (4)	ACHE 2000-2001 Recommended Budget (5)
Alabama A&M University					
Academic Program	23,428,484	24,626,337	36,766,700	32,164,078	24,674,487
Title VI Pgm. Enhancement	570,416	570,416	570,416	570,416	570,416
Desegregation Planning	184,906	184,906	184,906	184,906	184,906
Research	425,218	498,319		685,600	498,319
Public Service	425,218	595,731		806,200	595,731
Coop. Extension, Research and Services	924,528	924,528	924,528	1,207,514	924,528
Ag Research Station Fixed Costs	300,000	300,000	300,000	300,000	300,000
Urban Affairs & NonTraditional Land Grt Program	1,464,100	1,610,510	1,771,561	1,771,561	1,771,561
Agri Research & Coop. Ext Matching		678,127	2,948,132	1,326,825	1,072,912
Facilities Renewal Allowance				1,587,900	1,214,303
Total: Alabama A&M University	27,722,870	29,988,874	43,466,243	40,605,000	31,807,163
Court-Ordered Programs					
Electrical Engineering		177,400		265,600	265,600
Mechanical Engineering		99,100		121,500	121,500
Knight vs. Ala. Remedy*	*	*			
Title VI Trust for Excellence in Education					

* Ordered by U.S. District Court for the Northern District of Alabama Southern Division due to Civil Action No. CV 83-M1676-S. Additional $1,000,000 each possible based on state matching to endowment funds. FY 98-99 and 99-00 appropriation for this line included in the Title VI Court Ordered line The Electrical and Mechanical Engineering Program lines are paid for out of the Title VI Court Ordered line.

NOTE: A&M/Miles Consortium - see state level private institutions.

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ALABAMA COMMISSION ON HIGHER EDUCATION
1998-1999 - 1999-2000 Appropriation, 2000-2001 Request and ACHE Recommendation

	1998-1999 Appropriation (1)	1999-2000 Appropriation (2)	2000-2001 Request (3)	2000-2001 Regional Standard (4)	ACHE 2000-2001 Recommended Budget (5)
Alabama State University					
Academic Program	22,779,002	24,523,770	38,573,102	23,546,117	24,229,352
Title VI Pgm. Enhancement	1,657,477	1,657,477	1,823,225	1,657,477	1,657,477
Desegregation Planning	184,906	184,906	203,397	184,906	184,906
Research	826,356	841,653		888,100	861,518
Public Service	1,252,712	1,283,306		1,376,100	1,723,036
Coop Efforts Enhnce Com Ed Inst	400,000	400,000	440,000	400,000	400,000
Facilities Renewal Allowance				1,264,800	1,227,009
Total: Alabama State University	27,100,453	28,891,112	41,039,724	29,317,500	30,283,298
Court-Ordered Programs					
Master of Accountancy				37,900	37,900
BS-Health Information Management				125,800	125,800
BS-Occupational Therapy				240,700	240,700
MS-Physical Therapy				93,400	93,400
Knight vs. Ala. Remedy *					

* Ordered by U.S. District Court for the Northern District of Alabama Southern Division due to Civil Action No. CV 83-M1676-S. Additional $1,000,000 each possible based on state matching to endowment funds. FY 98-99 and 99-00 appropriation for this line included in the Title VI Court Ordered line The Court-Ordered Programs are paid for out of the Title VI Court Ordered line.

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ALABAMA COMMISSION ON HIGHER EDUCATION
1998-1999 - 1999-2000 Appropriation, 2000-2001 Request and ACHE Recommendation

	1998-1999 Appropriation (1)	1999-2000 Appropriation (2)	2000-2001 Request (3)	2000-2001 Regional Standard (4)	ACHE 2000-2001 Recommended Budget (5)
Athens State University					
Academic Program	7,135,042	7,541,814	9,737,000	13,524,300	7,907,530
Research	245,288	272,267		496,800	290,480
Public Service	505,401	544,533		993,600	580,959
Facilities Renewal Allowance				399,000	233,297
Conditional Appropriation FY 98-99	1,000,000				
Total: Athens State University	8,885,731	8,358,614	9,737,000	15,413,700	9,012,266
Auburn University System					
Auburn University					
Academic Program	93,143,585	99,192,680	164,330,304	160,279,500	96,443,028
First Professional Health	13,868,149	14,700,238		41,476,700	24,957,268
Research	6,800,364	7,242,005		17,118,100	10,300,292
Public Service	6,452,342	6,871,381		17,836,800	10,732,716
AES/CES	45,744,155	48,487,287	65,271,189	70,745,700	42,568,932
Facilities Renewal Allowance				8,225,400	4,949,396
Conditional Appropriation FY 98-99 School of Pharmacy	100,000				
Subtotal: Auburn University	166,108,595	176,493,591	229,601,493	315,682,200	189,951,632

Note: Alabama Technology Network included on final page of recommendation.

ALABAMA COMMISSION ON HIGHER EDUCATION
1998-1999 - 1999-2000 Appropriation, 2000-2001 Request and ACHE Recommendation

	1998-1999 Appropriation (1)	1999-2000 Appropriation (2)	2000-2001 Request (3)	2000-2001 Regional Standard (4)	ACHE 2000-2001 Recommended Budget (5)
Auburn University at Montgomery					
Academic Program	15,675,960	16,563,836	23,194,906	24,687,100	17,075,360
Research	555,118	591,946		897,700	620,904
Public Service	1,126,467	1,260,240		1,953,100	1,350,915
Facilities Renewal Allowance				888,300	614,397
Subtotal: Auburn Univ. at Montgomery	17,357,545	18,416,022	23,194,906	28,426,200	19,661,576
Auburn University System	183,466,140	194,909,613	252,796,399	344,108,400	209,613,208
Jacksonville State University					
Academic Program	23,402,721	24,886,455	32,255,144	35,853,800	25,196,960
Research	843,479	888,170		1,301,200	914,445
Public Service	1,746,213	1,776,471		2,602,400	1,828,890
Facilities Renewal Allowance				2,062,300	1,449,336
Conditional Appropriation FY 98-99	50,000				
Total: Jacksonville State University	26,042,413	27,551,096	32,255,144	41,819,700	29,389,631

ALABAMA COMMISSION ON HIGHER EDUCATION
1998-1999 - 1999-2000 Appropriation, 2000-2001 Request and ACHE Recommendation

	1998-1999 Appropriation (1)	1999-2000 Appropriation (2)	2000-2001 Request (3)	2000-2001 Regional Standard (4)	ACHE 2000-2001 Recommended Budget (5)
Troy State University					
Academic Program	18,388,002	19,533,818	24,347,000	33,866,000	20,344,089
Research	694,748	699,906		1,231,200	739,614
Public Service	1,435,117	1,461,536		2,542,000	1,527,011
Facilities Renewal Allowance				1,234,000	741,262
Subtotal: Troy State University	20,517,867	21,695,260	24,347,000	38,873,200	23,351,976
Troy State University Dothan					
Academic Program	4,823,564	5,043,913	6,273,689	10,038,400	5,461,160
Research	179,376	186,130		376,200	203,651
Public Service	362,463	372,309		752,400	407,302
Facilities Renewal Allowance				48,900	26,466
Subtotal: Troy State University Dothan	5,365,403	5,602,352	6,273,689	11,215,900	6,098,579

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ALABAMA COMMISSION ON HIGHER EDUCATION
1998-1999 - 1999-2000 Appropriation, 2000-2001 Request and ACHE Recommendation

	1998-1999 Appropriation (1)	1999-2000 Appropriation (2)	2000-2001 Request (3)	2000-2001 Regional Standard (4)	ACHE 2000-2001 Recommended Budget (5)
Troy State University Montgomery					
Academic Program	5,315,349	5,597,663	7,231,221	11,372,300	6,122,225
Research	187,428	208,555		425,900	226,275
Public Service	377,816	427,015		870,300	462,396
Facilities Renewal Allowance				62,600	33,271
Subtotal: Troy State Univ. Montgomery	5,880,593	6,233,233	7,231,221	12,731,100	6,844,167
Total: Troy State University System	31,763,863	33,530,845	37,851,910	62,820,200	36,294,722
Note: The Troy-SE Alabama Technology Network included on final page of recommendation.					
University of Alabama System					
University of Alabama					
Academic Program	85,994,482	90,261,807	123,907,500	141,533,600	92,766,761
First Professional Health	4,831,153	5,126,854		8,203,300	5,376,737
Research	8,703,999	9,667,700		15,575,700	10,208,926
Public Service	8,703,999	9,667,700		15,575,700	10,208,926
Facilities Renewal Allowance				6,538,700	4,285,723
Conditional Appropriation FY 98-99	250,000				
Subtotal: University of Alabama	108,483,633	114,724,061	123,907,500	187,427,000	122,847,073

ALABAMA COMMISSION ON HIGHER EDUCATION
1998-1999 - 1999-2000 Appropriation, 2000-2001 Request and ACHE Recommendation

	1998-1999 Appropriation (1)	1999-2000 Appropriation (2)	2000-2001 Request (3)	2000-2001 Regional Standard (4)	ACHE 2000-2001 Recommended Budget (5)
University of Alabama at Birmingham					
Academic Program	83,807,311	82,830,164	223,498,316	156,603,900	85,898,870
First Professional Health	78,987,853	92,721,521		181,167,500	99,187,126
Research	12,735,412	13,814,301		27,021,400	14,793,898
Public Service	12,735,412	13,814,301		27,021,400	14,793,898
Facilities Renewal Allowance				10,068,100	5,512,166
Subtotal: Univ. of AL at Birmingham	188,265,988	203,180,287	223,498,316	401,882,300	220,185,958
University of Alabama in Huntsville					
Academic Program	27,155,972	30,563,734	38,058,228	47,448,800	31,640,697
First Professional Health	4,563,475				
Research	2,579,884	2,489,853		3,956,000	2,638,039
Public Service	2,316,470	2,185,513		3,465,000	2,310,593
Facilities Renewal Allowance				1,662,100	1,108,334
Subtotal: Univ. of AL in Huntsville	36,615,801	35,239,100	38,058,228	56,531,900	37,697,663
Total: University of Alabama System	333,365,422	353,143,448	385,464,044	645,841,200	380,730,694

NOTE: See final page of recommendation for Special Mental Health, AL SchoolFest Program, UAB AL Technology program, the Minority Tech Network, The UA Mobile Eng. Prm, Michael Figures Museum, UA-AL Productivity Ctr, UA- Enterprise Integration Lab, UA-Ctr for Creative Media, UA-International Trade Ctr, and UAB Tobacco Consortium.

ALABAMA COMMISSION ON HIGHER EDUCATION
1998-1999 - 1999-2000 Appropriation, 2000-2001 Request and ACHE Recommendation

	1998-1999 Appropriation (1)	1999-2000 Appropriation (2)	2000-2001 Request (3)	2000-2001 Regional Standard (4)	ACHE 2000-2001 Recommended Budget (5)
University of Montevallo					
Academic Program	12,429,912	13,109,133	18,434,770	17,728,400	13,243,306
Research	455,066	470,867		652,900	487,716
Public Service	890,070	941,597		1,305,800	975,432
Facilities Renewal Allowance				985,300	736,024
Conditional Appropriation FY 98-99	282,695				
Total: University of Montevallo	14,057,743	14,521,597	18,434,770	20,672,400	15,442,478
University of North Alabama					
Academic Program	17,349,256	18,495,912	24,468,897	25,592,900	18,647,737
Research	671,497	650,382		922,700	672,297
Public Service	1,290,934	1,323,454		1,867,700	1,360,843
Facilities Renewal Allowance				1,529,100	1,114,114
Total: University of North Alabama	19,311,687	20,469,748	24,468,897	29,912,400	21,794,991

ALABAMA COMMISSION ON HIGHER EDUCATION
1998-1999 - 1999-2000 Appropriation, 2000-2001 Request and ACHE Recommendation

	1998-1999 Appropriation (1)	1999-2000 Appropriation (2)	2000-2001 Request (3)	2000-2001 Regional Standard (4)	ACHE 2000-2001 Recommended Budget (5)
University of South Alabama					
Academic Program	37,585,582	42,069,926	95,298,865	83,088,800	45,029,154
First Professional Health	27,188,581	26,712,825		52,744,600	27,949,624
Research	4,154,672	4,443,407		8,753,600	4,638,575
Public Service	4,165,765	4,451,694		8,760,500	4,642,209
Facilities Renewal Allowance				5,756,900	3,050,588
Conditional Appropriation FY 98-99	1,500,000				
Total: University of South Alabama	74,594,600	77,677,852	95,298,865	159,104,400	85,310,150
University of West Alabama					
Academic Program	7,589,768	8,097,284	12,205,284	12,333,400	8,139,597
Research	290,069	290,024		449,400	296,585
Public Service	580,139	579,987		898,800	593,170
Facilities Renewal Allowance				862,400	569,141
Total: University of West Alabama	8,459,976	8,967,295	12,205,284	14,544,000	9,598,493
GRAND TOTAL: SENIOR INSTITUTIONS*	754,770,898	798,286,594	953,018,280	1,405,043,800	860,161,994

Note: The USA Helen Keller Research Foundation included on final page of recommendation.

Grand Total includes Court Ordered Programs for Alabama A&M University and Alabama State University.

ALABAMA COMMISSION ON HIGHER EDUCATION
1998-1999 - 1999-2000 Appropriation, 2000-2001 Request and ACHE Recommendation

	1998-1999 Appropriation (1)	1999-2000 Appropriation (2)	2000-2001 Request (3)	2000-2001 Regional Standard (4)	ACHE 2000-2001 Recommended Budget (5)
Total Junior, Community & Technical					
Academic Program	198,394,762	210,557,378	218,989,925	191,451,100	208,248,515
Displaced Homemaker Program			300,000		
Deferred Maintenance			7,325,650		
High Tech Equipment			8,800,000		
Library Enhancement			3,900,000		
Bevill State CC Conditional FY 98-99	1,000,000				
ACCESS Initiative			705,000		705,000
Facilities Renewal Allowance				11,980,100	14,420,887
Estimated PEEHIP Cost Increase			1,601,001		1,601,001
Total Junior, Community & Technical	199,394,762	210,557,378	241,621,576	203,431,200	224,975,403
Prison Education Project	8,320,821	8,320,821	8,776,787		8,776,787
Alabama Fire College	3,103,107	4,293,901	4,507,298		4,507,298
Conditional Appropriation FY 98-99	100,000				
Total: Two Year Institutions	210,918,690	223,172,100	254,905,661	203,431,200	238,259,488

* See page B-14 for the ACHE 1999-00 Recommendation for the Junior, Community and Technical colleges by institution.

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ALABAMA COMMISSION ON HIGHER EDUCATION
1998-1999 - 1999-2000 Appropriation, 2000-2001 Request and ACHE Recommendation

	1998-1999 Appropriation (1)	1999-2000 Appropriation (2)	2000-2001 Request (3)	2000-2001 Regional Standard (4)	ACHE 2000-2001 Recommended Budget (5)
STATE LEVEL HIGHER EDUCATION PROGRAMS					
Other Two-Year					
Postsecondary Education Department	3,584,069	2,877,269	3,193,185		3,021,132
Alabama Ind. Devel. Trng. Inst.	18,049,538	16,203,890	11,600,000		11,600,000
AIDT Boeing-Decatur Facility Conditional FY 98-99	500,000				
Subtotal: Other Two-Year	22,133,607	19,081,159	14,793,185		14,621,132
Other Higher Education					
MESC/Dauphin Island Sea Lab	2,788,351	2,988,351	5,306,135		3,137,769
Private Colleges & Schools					
*Marion Military Institute	323,568	342,563	356,265		356,265
**Talladega College	436,747	472,927			472,927
Tuskegee University	4,150,790	5,070,239	7,242,113		5,323,751
A&M/Miles Consortium	369,800	369,800	369,800		369,800
Total: Private Colleges & Schools	5,280,905	6,255,529	7,968,178		6,522,743
Medical Scholarships Board	468,721	468,721	3,373,000		492,157
Bd. of Dental Schol. Awards	121,854	121,854	185,000		127,947
Bd. of Optometric Schol. Awards	103,160	103,160	160,000		108,318
Teacher In-Service Centers	2,821,437	2,821,437	3,039,333		2,962,509
Subtotal: Other Higher Education	11,584,428	12,759,052	20,031,646		13,351,442

* 70% of Appropriation and Request is shown. The remaining 30% is allocated to K-12 Appropriation. Total requested for 2000-2001 is 508,950.
** Talladega College did not submit Budget Request Forms in time for their request to be included.

ALABAMA COMMISSION ON HIGHER EDUCATION
1998-1999 - 1999-2000 Appropriation, 2000-2001 Request and ACHE Recommendation

	1998-1999 Appropriation (1)	1999-2000 Appropriation (2)	2000-2001 Request (3)	2000-2001 Regional Standard (4)	ACHE 2000-2001 Recommended Budget (5)
Alabama Commission on Higher Education					
Planning & Coordination Services	2,379,477	2,663,401	2,678,901		2,678,901
Articulation Program	446,461	546,461	546,461		546,461
SREB	595,500	709,675	777,675		777,675
Network of AL Academic Libraries	450,000	400,000	400,000		400,000
EPSCOR	600,000	600,000	2,600,000		2,600,000
Eminent Scholars Program			15,200,000		15,200,000
Governor's Comm./Hist. Black Coll/Univ	100,000	100,000	100,000		100,000
P-16 Initiative Pilot Pgm			300,000		300,000
2yr/4yr Baccalaureate Develop Pgm			100,000		100,000
Subtotal: Statewide	2,191,961	2,356,136	20,024,136		20,024,136
Teacher Ed Scholarship Loan Trust Fund	600,000	600,000	600,000		600,000
Chiropractic Scholarships	37,986	37,986	37,986		37,986
AL National Guard Schol. Prog.	800,000	800,000	800,000		800,000
AL Student Assistance Program	1,547,471	1,547,471	1,547,471		1,547,471
AL Educational Grant Program (ASGP)	5,700,000	5,986,460	5,986,460		6,285,783
Police and Fire Fighters' Survivors Tuition	60,000	60,000	60,000		60,000
Subtotal: Student Aid	8,745,457	9,031,917	9,031,917		9,331,240
Total: ACHE and Statewide Pgms.	13,316,895	14,051,454	31,734,954		32,034,277
SUBTOTAL: ALL STATE LEVEL PGMS.	47,034,930	45,891,665	66,559,785		60,006,852
TOTAL SENIOR, TWO YEAR & STATE LEVEL	1,012,724,518	1,067,350,359	1,274,483,726	1,608,475,000	1,158,428,334
Title VI Court Ordered Enhancement	6,831,357	7,161,997			

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ALABAMA COMMISSION ON HIGHER EDUCATION
1998-1999 - 1999-2000 Appropriation, 2000-2001 Request and ACHE Recommendation

	1998-1999 Appropriation (1)	1999-2000 Appropriation (2)	2000-2001 Request (3)	2000-2001 Regional Standard (4)	ACHE 2000-2001 Recommended Budget (5)
THE COMMISSION ON HIGHER EDUCATION MAKES NO RECOMMENDATION ON THE FOLLOWING PROGRAMS PREVIOUSLY FUNDED AS HIGHER EDUCATION.					
UAB-Special Mental Health	4,298,696	4,298,696	4,728,566		
UA-SchoolFest Program	820,458	820,458	845,072		
UAB-AL Technology Network (Bevill Centers)	1,750,000	1,750,000	1,802,500		
Minority Tech Network - UA	750,000	750,000	772,500		
AL Tech Network - AU	1,750,000	1,750,000	1,750,000		
Board of Nursing	57,000	57,000			
AL. Writing Project	100,000	125,000			
Dept. of Veterans' Affairs + Supplemental	8,706,380	8,952,988			
League for Adv of Education	129,081	129,081			
Montgomery Intern Med Res Prog	214,000	235,000			
American Legion Scholarships	94,634	112,500			
Dependents Blind Parents	12,750	12,750			
UA Mobile Engineering Program	58,000	58,000	57,970		
Michael Figures Museum (UA)	400,000				
Michael Figures Initiative (UA)		400,000	412,000		
PEEHIP Reserve	3,099,863				
Finance Dept Ed & Trng Pgm	600,000				
JSU-Ft. McClellan Dev Jt Powers Authority	50,000				
Helen Keller Research Foundation	150,000				
Conditional Appropriation FY 98-99 Helen Keller Rsh Fd	150,000				
Troy-SE AL Tech Network		400,000	400,000		
UA-AL Productivity Center		90,000	92,700		
UA-Enterprise Integration Lab		110,000	113,300		
UA-Ctr for Creative Media		100,000	103,000		
UA-AL International Trade Ctr		75,000	77,250		
UAB Tobacco Consortium		100,000			
TOTAL	23,190,862	20,326,473	9,956,608		
TOTAL HIGHER EDUCATION	1,042,746,737	1,094,838,829		1,608,475,000	1,158,428,334

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Alabama Commission on Higher Education
2000-2001 Unified Budget Recommendation
Alabama Public Junior, Community, and Technical Colleges

INSTITUTION	Academic Program	Public Service	Facilities Renewal Allowance	2000-2001 Recommendation
Alabama Southern	5,173,881		429,139	5,603,020
Ayers	3,109,024		213,636	3,322,660
Bessemer	5,869,739		294,335	6,164,074
Bevill State CC	14,960,469		640,322	15,600,791
Bishop	11,739,104	9,832	924,244	12,673,180
Calhoun	14,308,109		1,234,410	15,542,519
Central Alabama	5,856,840		524,660	6,381,500
Chattahoochee	4,329,642		168,703	4,498,345
Drake	3,171,809		308,987	3,480,796
Enterprise	4,661,761		278,605	4,940,366
Faulkner	7,129,003		348,233	7,477,236
Gadsden	14,008,611	27,716	960,949	14,997,276
Ingram	5,761,415		402,477	6,163,892
Jeff Davis	5,139,064		470,979	5,610,043
Jefferson State	12,867,353		1,089,769	13,957,122
Lawson	6,541,179		715,089	7,256,268
L. B. Wallace	3,069,576		217,004	3,286,580
MacArthur	2,975,972		285,212	3,261,184
Northeast	4,345,886		350,167	4,696,053
Northwest Shoals	9,280,914		367,027	9,647,941
Patterson	3,977,340		325,714	4,303,054
Reid	3,576,482		161,441	3,737,923
Shelton	14,280,205		238,619	14,518,824
Snead	4,367,027		328,837	4,695,864
Southern Union	10,161,743		352,574	10,514,317
Trenholm	4,439,979		383,176	4,823,155
Wallace - Dothan	15,044,835		1,305,173	16,350,008
Wallace - Hanceville	12,286,637		631,040	12,917,677
Wallace - Selma	5,589,883		470,367	6,060,250
"Lines"		5,777,570		5,777,570
Two Year Total	218,023,483	5,815,118	14,420,887	238,259,488

Note: Categories have been adjusted to include Fringe Benefits.

SECTION C

FUNDING FORMULAS
AND UNIFIED BUDGET RECOMMENDATION PROCESS

This section describes the various funding formulas used by the Alabama Commission on Higher Education in arriving at a statement of the level of funding required to achieve the appropriate Regional Standard for the institutional elements of the Higher Education Budget and the processes used in the construction of the Regional Standard for Alabama higher education funding.

EXPLANATION OF FUNDING PROCESS FOR HIGHER EDUCATION

ACHE's recommendations for the funding of postsecondary education are based on several types of assessment:

- A set of formulas which relate funding needs for the academic programs of the senior and junior institutions to student credit hours, faculty productivity, and faculty salaries.

- Facilities Renewal Allowance is an estimation of the amount of money needed to provide for the aging of all building elements in a given year.

- Updated values for ongoing research and service activities and for other instructional activities which are not susceptible to "formula" determination, derived from earlier funding levels.

- Analysis of funding needs for new programs and major changes in existing programs based on estimated expenditures and revenues.

Academic Program Formula - Universities

The calculation of the Academic Program multiplier is predicated in the estimated SREB regional General Studies average salary for doctoral and regional institutions. A multiplier is determined from regional faculty salaries adjusted by an estimated departmental expense rate. The multiplier uses an assumed faculty productivity factor of 630 student credit hours (SCH) annually for doctoral institutions and 585 SCH for nondoctoral institutions. These productivity factors imply a General Studies faculty: student ratio of 1:26 for doctoral institutions and 1:24 for regional institutions.

The computations for FY 2000-2001, for the senior institutions, are shown on page C-6.

The amounts calculated above are distributed to institutions according to a formula consisting of the sum of the following elements:

(a) Weighting Factors
(b) Other Cost Factors.

CLASSIFICATION OF INSTRUCTIONAL PROGRAMS (CIP) CODES
AND WEIGHT CATEGORIES USED IN
ALABAMA REGULAR ACADEMIC PROGRAM FORMULA

Regular Academic Program Formula Category		Discipline	Academic Complexity Weights					
			Undergraduate		Upper	Graduate		
			LwrDiv	UprDiv	Level	Level 1	Level 2	Residency
1 Business	08.	Marketing Operations/Marketing and Distribution	0.95	1.29	1.29	3.27	13.45	
	25.	Library Science						
	31.	Parks, Recreation, Leisure and Fitness Studies						
	43.	Protective Services						
	44.	Public Administration and Services						
	52.	Business Management and Administrative Services						
2 General Studies	05.	Area, Ethnic and Cultural Studies	0.85	1.15	1.67	2.73	10.33	
	09.	Communications						
	10.	Communications Technologies						
	16.	Foreign Languages and Literatures						
	23.	English Language and Literature/Letters						
	27.	Mathematics						
	38.	Philosophy and Religion						
	42.	Psychology						
	45.	Social Sciences and History						
3 Education	13.	Education	0.88	1.20	1.20	2.30	8.79	
4 Health Professions & Rel. Sciences (Excludes First Professional Health)	51.	Health Professions and Related Sciences	2.33	3.15	3.15	5.82	17.60	
5 Engineering/Architect	04.	Architecture and Related Programs	1.76	2.38	2.38	5.46	17.60	
	14.	Engineering						
	15.	Engineering-Related Technologies						
6 Fine Arts	48.	Precision Production Trades	1.78	2.40	2.71	4.95	17.71	
	50.	Visual and Performing Arts						
7 Home Economics	19.	Home Economics	1.18	1.60	1.67	3.34	9.31	
	20.	Vocational Home Economics						
8 Science	11.	Computer and Information Sciences	1.10	1.48	2.11	5.36	17.60	
	26.	Biological Sciences/Life Sciences						
	40.	Physical Sciences						
	41.	Science Technologies						
9 Military Science	28	Reserve Officers' Training Corps	0.10	0.14	0.14			
10 Law	22.	Law and Legal Studies				2.31		

(Table continued.)

CLASSIFICATION OF INSTRUCTIONAL PROGRAMS (CIP) CODES AND WEIGHT CATEGORIES USED IN ALABAMA REGULAR ACADEMIC PROGRAM FORMULA

Regular Academic Program Formula Category		Discipline	Academic Complexity Weights					
			Undergraduate		Upper	Graduate		
			LwrDiv	UprDiv	Level	Level 1	Level 2	Residency
11 Agriculture	01.	Agricultural Business and Production	1.28	1.74	1.74	4.57	16.03	
	02.	Agricultural Sciences						
	03.	Conservation and Renewable Natural Resources						
12 Veterinary Medicine	51.25	Veterinary Medicine					20.53	
13 Pharmacy	51.2001	Pharmacy	2.57	3.47		5.06	19.01	
14 Interdisciplinary	24.	Liberal Arts and Sciences, General Studies and Humanities	1.07	1.45	1.45	3.23	10.33	
	30.	Multi/Interdisciplinary Studies						
First Professional Health		Medicine (M.D.) - UAB & USA				5.36	19.00	19.00
		Medicine (M.D.) - UA & UAH				5.36	17.60	17.60
		Dentistry (D.D.S., D.M.D.)				5.36	19.00	19.00
		Optometry (O.D.)				5.36	19.00	19.00
		Veterinary Medicine (D.V.M.)				5.36	19.00	19.00
		Pharmacy (Pharm.D.)				17.60		
15 Not Funded for Senior Colleges	12.	Personal and Miscellaneous Services						
	21	Technology Education/Industrial Arts						
	29.	Military Technologies						
	32	Basic Skills						
	33	Citizenship Activities						
	34	Health-Related Knowledge and Skills						
	35	Interpersonal and Social Skills						
	36	Leisure and Recreational Activities						
	37	Personal Awareness and Self-Improvement						
	39.	Theological Studies and Religious Vocations						
	46.	Construction Trades						
	47.	Mechanics and Repairers						
	49.	Transportation and Material Moving Workers						

SOURCE: U. S. Department of Education, Office of Educational Research and Improvement, Center for Education Statistics, A Classification of Instructional Programs (CIP) and Alabama Commission on Higher Education.

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CALCULATION OF ACADEMIC PROGRAM MULTIPLIER
FORMULA YEAR 2000-2001

Salary Year	General Studies National Salaries NASULGC	General Studies National Salaries CUPA	CUPA / NASULGC	Cumul. Average
1998-99	58,459	53,548	0.9160	0.9030
1997-98	55,996	51,383	0.9176	0.9062
1996-97	55,473	49,779	0.8974	0.9031
1995-96	52,675	46,735	0.8872	0.9050
1994-95	50,746	45,520	0.8970	0.8992

Salary Year	NASULGC Region IV General Studies	Inflation Factors	Infl. Adj'd Region IV Estimated	Region IV Estimated Multiplier
1998-99	53,693	1.0333	55,479	105.67
1997-98	51,563	1.0353	53,382	101.68
1996-97	51,613	1.0568	54,544	103.89
1995-96	48,649	1.0588	51,512	98.12
1994-95	47,652	1.0568	50,358	95.92

Source: NASULGC - Association of State Universities and Land Grant Colleges.
CUPA-College and University Personnel Association.
Inflation factors - Based on U. S. Bureau of Labor Statistics, CPI (U).

Notes:

A. Multiplier equals Region IV inflation-adjusted salary divided by productivity of 630 semester credit hours, plus 20% of salary cost added for Departmental Operating Expense. Multipliers are based on salaries two-years prior to formula year, adjusted for inflation.

B. Multiplier applied to nondoctoral is weighted by the average ratio of CUPA to NASULGC national salaries times the ratio of doctoral productivity (630 SCH) to nondoctoral productivity (585 SCH).

Estimation of General Studies Average Salary
Doctoral and Nondoctoral Institutions

1998-99

CUPA - 1998-99

CIP Category	Avg Salary	Number	Total Salary
Area, Ethnic & Cultural Studies	58,353	614	35,828,742
Communications	49,189	2,847	140,041,083
Communications Technologies	50,524	156	7,881,744
Foreign Languages & Literatures	49,460	4,147	205,111,391
English Lang. & Lit.\Letters	49,737	9,811	487,964,899
Mathematics	55,156	7,075	390,228,700
Philosophy & Religion	54,169	1,871	101,349,323
Psychology	55,526	5,003	277,795,363
Social Sciences & History	56,340	14,989	844,485,341
General Studies	53,548	46,513	2,490,686,586

NASULGC - 1998-99

CIP Category	Avg Salary	Number	Total Salary
Area, Ethnic & Cultural Studies	58,082	580	33,687,560
Communications	54,357	1,583	86,047,131
Communications Technologies	-	-	-
Foreign Languages & Literatures	51,544	3,565	183,754,360
English Lang. & Lit.\Letters	53,720	4,406	236,690,320
Mathematics	63,995	3,944	252,396,280
Philosophy & Religion	56,066	1,152	64,588,032
Psychology	63,616	2,421	154,014,336
Social Sciences & History	60,932	8,364	509,635,248
General Studies	58,459	26,015	1,520,813,267

NASULGC REG IV- 1998-99

CIP Category	Avg Salary	Number	Total Salary
Area, Ethnic & Cultural Studies	50,362	34	1,712,308
Communications	52,274	343	17,929,982
Communications Technologies	-	-	-
Foreign Languages & Literatures	45,560	739	33,668,840
English Lang. & Lit.\Letters	46,632	1,141	53,207,112
Mathematics	58,590	1,055	61,812,450
Philosophy & Religion	51,031	288	14,696,928
Psychology	59,224	558	33,046,992
Social Sciences & History	58,168	1,605	93,359,640
General Studies	53,693	5,763	309,434,252

Source: 1998-99 National Faculty Salary Survey by Discipline and Rank, College and University Personnel Association in conjunction with Appalachian State University, Boone, NC and 1998-99 Faculty Salary Survey by Discipline, Office of Planning, Budget, and Institutional Research, Oklahoma State University.

Senior Institutions

1. Instruction: The three year average of actual on-campus weighted semester credit hours for 1995-96, 1996-97 and 1997-98 is applied to the instructional multiplier. The instructional multiplier is 101.68. Remedial credit hours receive an additional 115% increment.

2. Academic Support: 5% of the amount generated for instruction.

3. Research: 2% of combined amounts for instruction and academic support plus 5% of 1996-97 sponsored research.

4. Public Service: 2% of combined amounts for instruction and academic support.

5. Library Support: Actual on-campus unweighted semester credit hours (except military science) corresponding to the weighted credit hour value multiplied by the following cost factors:

Undergraduate	$ 8.77
Graduate I (Masters)	17.63
Graduate II (Doctoral)	75.46
Law	46.55

6. General Administration and Student Services (GA/SS): For institutions with total approved campus headcount enrollment of less than 4,000:

1 to 2,000 Headcount	$1,077.88
2,001 to 2,999 Headcount	567.30
3,000 to 3,999 Headcount	255.13

For institutions with total approved headcount enrollment of 4,000 or greater:

First 4,000 Headcount	$444.57
4,001 to 8,000 Headcount	332.95
Over 8,000 Headcount	299.47

The GA/SS amount is computed based on total approved headcount, then distributed proportionately among the GA/SS components of the formula funded lines of the institution.

Example: Total Approved Headcount	4,000
Main-Campus Headcount	3,800
Approved Branch Campus Headcount	200

Total GA/SS = 4,000 x 444.57 = $1,778,280.

Main-Campus: $\frac{3,800}{4,000}$ x 1,778,280 = $1,689,366

Approved Branch Campus $\frac{200}{4,000}$ x 1,778,280 = $88,914

7. Maintenance of Physical Plant and Custodial Services: Gross square feet (GSF) as of June 30, 1997, multiplied by $4.49.

8. General Institutional support: 14% of total amount generated in items 1-7.

9. Utilities: This calculation is a combination of two different calculations. The first calculation uses the highest annual consumption rate per gross square foot of E & G floor area for the last three years (July-June, 1995-96, 1996-97, and 1997-98) for heat energy and electrical energy multiplied by projected rates per energy units for 1998-99. The "other" utilities input (water, sewage, and solid waste disposal) is calculated by multiplying the actual rate of consumption per gross square foot of E & G floor area for 1997-98 by a projected rate per energy unit for 1998-99. The projected escalation factor for heating fuel, electricity and other utilities are the same as the inflation factors that were used throughout the calculation of the AP (1.023 and 1.012). The second set of calculations are made using a statewide standard which is based on the average annual consumption rates for heating, electricity, and for other utilities combined. The standard consumption rates are then applied to the projected rates of costs for each institution. The higher of these two calculations is then multiplied by the gross E & G floor area as of June 30, 1998.

10. Tuition Adjustment: A weighted average credit hour charge was calculated, using 1997 tuition and required fees and three-year average unweighted credit hours. Ninety percent (90%) of that rate multiplied by the three year average of unweighted credit hours (excluding Military Science) is the tuition deduction for all institutions except Alabama A&M University and Alabama State University. For those institutions, ninety percent (90%) of their actual weighted credit hour charge is used for the tuition deduction.

For the 1999-2000 formula, the weighted per-credit-hour tuition deductions are:

General	$80.06
Alabama A& M University	72.55
Alabama State University	64.55

Additional Components added after the Academic Program Formula calculation in order to determine the Regional Standard

The Academic program formula provides only a portion of the funds needed to carry out the assignments of Alabama public colleges and universities. Additional components of funding are added to the Academic Program Formula to cover these needs.

These needs include organized research and public service (the historic "line item" activities), facilities renewal, and funds to cover Social Security and Retirement and additional funds for health insurance for the two-year institutions.

Organized Research and Public Service

Doctoral institutions receive an additional eight percent (8.0%) and nondoctoral institutions receive four percent (4.0%) of the amount they received from the academic program formula for Research. All four-year institutions receive eight percent (8.0%) of instructional costs for Public Service.

Facilities Renewal Allowance

The Facilities Renewal Allowance is calculated from a detailed formula based on the volume of physical space, its construction and age, use (office, classroom, lab, etc.). And nationally estimated engineering rates for renovation and replacement.

Fringe Benefits

Finally, Social Security (or FICA), and Retirement (TRSA), and PEEHIP (Health Insurance), are included at the reported actual expenditures of the previous year.

All of these needs, in composite, are referred to as the Regional Standard.

Junior & Community College Funding Needs
Alabama Public Institutions
Fiscal Year 2000-2001

The average funding rate per FTE student in the seven southern states in which junior colleges receive minimal local support (as in the case of Alabama) is calculated. The rate is multiplied by the Alabama Junior College FTE enrollment to produce a total which approximates the amount funded at the average of the seven southern states.

STATE	APPROPRIATIONS	FTE ENROLLMENT	$/FTE	Ranking
ALABAMA	171,197,000	67,467	2,537	8
FLORIDA	767,638,000	227,784	3,370	2
GEORGIA	157,246,000	37,550	4,188	1
KENTUCKY	89,726,000	27,417	3,273	4
LOUISIANA	52,980,000	18,046	2,936	7
TENNESSEE	174,893,000	49,264	3,550	6
VIRGINIA	244,267,000	75,507	3,235	5
WEST VIRGINIA	22,206,000	6,627	3,351	3
SREB COHORTS	1,680,153,000	509,662	3,297	
W/O ALABAMA	1,508,956,000	442,195	3,412	

Source: SREB Data Exchange, 1998-99

Technical Colleges Funding Needs
Alabama Public Institutions
Fiscal Year 2000-2001

Total Funding needs for the Alabama technical colleges are estimated by calculating the average salary (12 months) for technical college faculty, applying a standard student: faculty ratio 15:1) and standard contact hours per year (1,296) to determine instructional salary expense per student FTE, and multiplying this rate by the total FTE for the latest year.

AVERAGE FACULTY SALARY 1997-98	45,629
INFLATION FACTOR 1.016 AND 1.017	47,147
PROJECTED INSTR'L EXP/FTE	3,143
PROJECTED TOTAL EXP (DIVIDE BY .6)	5,239
TUITION ADJUSTMENT	(2,025)
ADJUSTED EXP PER FULL-TIME STUDENT	3,214

CALCULATION OF PROGRAM FUNDING AT SREB STANDARDS
ALABAMA PUBLIC TWO YEAR COLLEGES
FISCAL YEAR 2000-2001

SREB Cat		Fall 1998 Credit Hours				Academic Programs At SREB 2000-01 Standard				
		Junior/Tnsfr Regular	Technical Regular	Prison				Prison		Total
				Jr/Transfer	Technical	Junior	Technical	Junior	Technical	At SREB Std
		(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)
SREB -VII	Alabama Southern	10,823	2,737			2,461,872	586,448			3,048,320
SREB -VIII	Ayers		8,780				1,881,261			1,881,261
SREB -VIII	Bessemer		12,680				2,716,901			2,716,901
SREB -VII	Bevill State CC	26,033	16,351			5,921,640	3,503,474			9,425,114
SREB -VII	Bishop	26,840	8,094			6,105,205	1,734,274			7,839,480
SREB -VII	Calhoun	34,302	5,492		2,615	7,802,562	1,176,753		560,307	9,539,621
SREB -VII	Central Alabama	14,523	2,472			3,303,498	529,667			3,833,166
SREB -VII	Chattahoochee	15,638	708			3,557,124	151,701			3,708,825
SREB -VIII	Drake		7,016				1,503,295			1,503,295
SREB -VII	Enterprise	15,285				3,476,828				3,476,828
SREB -VII	Faulkner	19,405	2,051			4,413,991	439,461			4,853,452
SREB -VII	Gadsden	32,688	8,578		1,330	7,435,430	1,837,979		284,975	9,558,385
SREB -VIII	Ingram				8,344				1,787,841	1,787,841
SREB -VII	Jeff Davis	9,905	1,124	123	3,411	2,253,057	240,836	27,978	730,864	3,252,735
SREB -VII	Jefferson State	43,832	1,449			9,970,319	310,472			10,280,791
SREB -VII	Lawson	12,175	2,597		1,009	2,769,407	556,451		216,195	3,542,052
SREB -VII	L. B. Wallace	10,189				2,317,658				2,317,658
SREB -VIII	MacArthur		7,155				1,533,078			1,533,078
SREB -VII	Northeast	16,392	358			3,728,634	76,707			3,805,341
SREB -VII	Northwest Shoals	29,396	6,589			6,686,610	1,411,803			8,098,413
SREB -VIII	Patterson		9,077				1,944,899			1,944,899
SREB -VIII	Reid		6,436				1,379,020			1,379,020
SREB -VII	Shelton	42,943	9,112			9,768,101	1,952,398			11,720,499
SREB -VII	Snead	18,421	1,312			4,190,163	281,118			4,471,281
SREB -VII	Southern Union	49,452	4,378			11,248,682	938,059			12,186,741
SREB -VIII	Sparks		4,816		2,768		1,031,908		593,090	1,624,998
SREB -VIII	Trenholm		7,461				1,598,644			1,598,644
SREB -VII	Wallace - Dothan	22,560	8,802			5,131,648	1,885,975			7,017,623
SREB -VII	Wallace - Hanceville	37,824	9,445			8,603,699	2,023,749			10,627,448
SREB -VII	Wallace - Selma	11,174	3,087			2,541,713	661,441			3,203,154
	TOTAL	499,800	158,157	123	19,477	113,687,840	33,887,773	27,978	4,173,272	151,776,863

* Note: Recommended Funding calculations based on $3,412 per FTE ($75.82 per hour) for Junior/Community Colleges and $3,214 per FTE ($53.57 per hour) for Technical Colleges, as calculated from SREB Data Exchange, 1998-99.

SREB VII category includes institutions awarding associate degrees and offering college transfer courses; some certificates and diplomas may also be awarded.

SREB VIII category includes institutions awarding vocational-technical certificates and diplomas; some vocational-technical associate degrees may also be awarded.

Facilities Renewal Requirements

Basis of Estimates:

In its Unified Budget Recommendations for the last several budget years, the Alabama Commission on Higher Education included funding, to be provided from nonrecurring revenues, for the renewal of facilities. The amount recommended for each institution is an estimate of the amount of money needed to provide for the aging of all building elements in a given year.

The method used by the Commission staff to estimate facilities renewal needs is not as precise as a carefully prepared engineering estimate based on detailed facilities inspections. However, until each institution has thoroughly documented its entire requirement for repair and renovation a detailed engineering estimate cannot be prepared, and the process followed by the staff provides a consistent and realistic estimate of needs. This method of estimating facilities renewal needs is being adopted by a number of states and institutions. The Alabama formula, known nationally as the "Cushing Phillips Formula," is one of three formulas recommended by a national joint commission formed to study facilities renewal. This commission is composed of members of the Association of Physical Plant Administrators, the Society for College and University Planning and the National Association of College and University Business Officers. (See Reference 1)

The rationale behind the process is as follows:

(1) The incidence of major repair and the need for general renovation of a building increase with its age and the relationship is generally skewed toward the older, unrenovated facilities.

(2) Different elements of a building wear out or become obsolete at different ages. For example, foundations and principal elements of the superstructure are essentially permanent. Exterior walls, plumbing and lighting have expected life of 40 to 50 years. Roofs and air conditioning should last 20 to 25 years. Interior surfaces require reworking in 10 years or less.

(3) Different types of buildings, even though constructed to similar standards of quality and of similar materials, are comprised of different combinations ("mixes") of elements, and the cost of replacing or renovating each type depends on the mix and the cost per square foot of each element.

(4) The "renewal allowance" of a building is defined as the amount which should be budgeted in any year to provide for the aging of all elements of that building. The "renewal backlog" of a building is defined as the summation of all the years' renewal allowances to date, for that building, from its initial completion (or latest complete renovation) and is a measure of the total amount which should be spent to bring the building to essentially new condition. The renewal allowances and backlogs are estimated by multiplying the sums of maximum renewal costs for each 25-year and 50-year element by factors reflecting the age of the building elements.

Attachment 1 summarizes maximum renewal costs, at 1999 construction cost levels, for 50-

year and 25-year elements, for different types of college and university buildings, derived from the 1999 Means Square Foot Costs. These construction costs were then adjusted using a regional cost factor of .80. Elements normally requiring reworking or replacement in less than 20 to 25 years (e.g. wall finishes) are not included in renewal costs, on the basis that these elements are dealt with in the course of regular maintenance. (See Reference 2)

Procedure for Calculating Renewal Allowances and Backlogs

Renewal Allowances and Renewal Backlogs are calculated as follows:

(1) Calculate the current replacement value of each 50-year and 25-year element of each major campus building according to Attachment 1 and determine the Maximum Renewal Allowance for each facility as follows:

(a) 50-year Elements: Maximum Renewal Allowance is the sum of the current replacement costs of 50-year elements.

(b) 25-year Elements: Maximum Renewal Allowance is the sum of the current replacement costs of the 25-year elements.

(2) Calculate the "adjusted age" of the 50-year and 25-year elements for each building that has undergone renovation since its construction (up to 50 and 25 years respectively), as follows:

(a) 50-year Elements - Multiply the proportion of the building area renovated by the time elapsed since each renovation. Multiply the proportion not renovated (i.e. one minus the proportion renovated) by the age of the building up to and including 50 years. The sum of the two (or more) products equals the adjusted age of the 50-year elements.

(b) 25-year Elements - Multiply the proportion of the building area renovated by the time elapsed since each renovation. Multiply the proportion not renovated by the age of the building, up to and including 25 years. The sum of the two (or more) products equals the adjusted age of the 25-year elements.

(3) Calculate the current year Renewal Allowance for each facility as follows:

(a) 50-year Elements - Divide the building age (actual or adjusted), up to and including 50 years, by 1,275 (the sum of the years digits from 1 to 50). Multiply the quotient by the Maximum Renewal Allowance for 50-year elements and this product by the gross building area.

(b) 25-year Elements - Divide the building age (actual or adjusted), up to and including 25 years, by 325 (the sum of the years digits from 1 to 25). Multiply the quotient by the Maximum Renewal Allowance for 25-year elements and this product by the gross building area.

(c) Add products (a) and (b).

(4) Calculate a 50-year element renewal factor and a 25-year renewal factor for each facility as follows.

(a) 50-year Elements - Sum the numbers from 1 to the current (actual or adjusted) age of the building (up to 50 years) and divide by 1,275.

$$F\,50 = \frac{1 + 2 + 3 + \text{---------} + \text{Current Age}}{1 + 2 + 3 + \text{---------} + 49 + 50}$$

(b) 25-year Elements - Sum the numbers from 1 to the current (actual or adjusted) age of the building (up to 25 years) and divide by 325.

$$F\,25 = \frac{1 + 2 + 3 + \text{---------} + \text{Current Age}}{1 + 2 + 3 + \text{---------} + 24 + 25}$$

(5) Calculate the Renewal Backlog for each building as follows:
Renewal Backlog = (50-year renewal factor) x (50-year Maximum Renewal Allowance) + (25-year renewal factor) x (25-year Maximum Renewal Allowance).

(6) Sum the calculated current year Renewal Allowances and Renewal Backlogs for all campus facilities broken down by funding category (e.g. E&G, Auxiliary, Health Professions, etc.). The sum of the Renewal Backlogs represents current total renovation backlog. The sum of the current year Renewal Allowances will be the amount which should be appropriated for facility renewal for the current year.

Attachment 2 summarizes Renewal Allowances and Renewal Backlogs for all Alabama public postsecondary institutions of higher education, based on the Fall 1999 Facility Inventory (except where noted), 1999 Space Data Reports and 1999 construction cost data.

References

(1) Phillips, Jr., Cushing, Facilities Renewal: The Formula Approach: Proceedings of the 73rd Annual meeting of APPA, July 1986.

(2) Ferguson, John H. Senior Editor, 1999 Means Square Foot Costs, 20th Annual Edition, R. S. Means Co., Inc. Construction Publishers & Consultants, Kingston, MA, 1999.

ATTACHMENT 1

BUILDING REPLACEMENT COSTS: RENEWAL COSTS BY SYSTEMS - 1999

SYSTEM	CLRM/ADM (1)	LAB (2)	VOC SCHL (3)	LIBRARY (4)	GYM (5)	SW POOL (6)	AUDITORIUM (7)	STUDENT CENTER (8)	UTIL PLANT (9)	SHOP (10)	MEDICAL CLINIC (11)	HOSPITAL (12)	RESIDENCE (13)	DORMITORY (14)	OTHER (15)
50-YEAR															
EXT CLOSURE	3.90	4.99	7.33	9.70	6.30	12.95	10.50	7.78	15.13	6.80	10.60	7.84	3.88	7.29	3.84
INT CONSTRUCTION	6.56	9.04	5.94	4.00	6.39	6.32	6.77	7.62	8.35	1.56	13.22	12.98	6.21	10.14	0.94
CONVEYING	0.88		0.99	1.89			1.84	1.58				2.06		1.28	
MECHANICAL	5.36	12.42	3.28	2.34	6.58	7.74	4.20	2.57	5.06	6.35	8.82	13.95	4.28	4.86	2.62
ELECTRICAL	8.81	6.36	6.95	6.52	5.98	5.32	9.53	8.21	4.71	4.11	5.19	8.78	3.85	6.46	2.91
SPEC CONSTRUCTION	1.44	1.18	0.54		0.84					7.53		4.86	0.54	2.35	1.31
FIXED EQUIP	3.63	7.64	5.50	6.71	2.75	2.72	4.79	0.12		0.70	2.67	3.62		0.09	
TOTAL 50-YEAR	30.59	41.64	30.54	31.16	28.85	35.05	37.63	27.88	33.26	27.05	40.51	54.10	18.76	32.48	11.62
25-YEAR															
ROOFING	1.36	2.79	1.54	1.47	2.27	0.95	2.84	1.51	3.21	3.38	1.99	0.97	2.35	0.98	2.78
INT CONSTRUCTION	4.96	5.91	4.81	5.28	5.87	6.58	6.63	4.81	5.27	1.82	5.34	7.51	2.57	3.90	1.59
HVAC	11.04	11.04	11.91	12.00	7.34	9.22	8.66	11.04	5.27	9.25	7.74	9.42	5.14	6.72	3.15
TOTAL 25-YEAR	17.36	19.74	18.26	18.76	15.48	16.76	18.14	17.36	13.75	14.45	15.08	17.90	10.06	11.60	7.52

Note: Cost Factors are determined using 1999 R. S. Means Square Foot Costs (Adjusted for Region), Construction Publishers & Consultants, Kingston, MA.
Source: Alabama Commission on Higher Education, Fall 1999 Facilities Inventory.

ATTACHMENT 2

FACILITIES RENEWAL FORMULA - 1999 SUMMARY
ANNUAL RENEWAL ALLOWANCE

CATEGORY	GROSS SQUARE FOOTAGE-ALL INSTITUTIONS	SENIOR INSTITUTIONS	TWO-YEAR COLLEGES	MESC/ DAUPHIN ISLAND SEA LAB	TOTAL
ED. & GENERAL	30,208,799	30,685,561	11,980,135	146,110	42,811,806
AUXILIARY	14,135,985	13,972,095	742,827	5,709	14,720,631
OTHER	1,053,808	892,223	139,372		1,031,595
HEALTH	3,721,207	5,762,334			5,762,334
HOSPITAL	2,780,979	4,790,858			4,790,858
VET. MEDICINE	374,706	533,493			533,493
AES/CES	1,351,121	1,403,440			1,403,440
TOTAL	53,626,605	58,040,004	12,862,334	151,819	71,054,157

FACILITIES RENEWAL FORMULA - 1999 SUMMARY

CUMULATIVE RENEWAL BACKLOG

CATEGORY	GROSS SQUARE FOOTAGE-ALL INSTITUTIONS	SENIOR INSTITUTIONS	TWO-YEAR COLLEGES	MESC/ DAUPHIN ISLAND SEA LAB	TOTAL
ED. & GENERAL	30,208,799	388,916,106	147,695,940	2,044,352	538,656,398
AUXILIARY	14,135,985	180,534,764	9,620,628	88,793	190,244,185
OTHER	1,053,808	8,255,844	1,796,288		10,052,132
HEALTH	3,721,207	25,337,410			25,337,410
HOSPITAL	2,780,979	91,308,628			91,308,628
VET. MEDICINE	374,706	6,296,814			6,296,814
AES/CES	1,351,121	21,107,760			21,107,760
TOTAL	53,626,605	721,757,326	159,112,856	2,133,145	883,003,327

Source: Alabama Commission on Higher Education. Fall 1999 Facilities Inventory (except for Auburn University where the most current year available Facility Inventory was used.)

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 1999
PUBLIC SENIOR INSTITUTIONS

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) ($)	CUMULATIVE RENEWAL BACKLOG (FORMULA) ($)
ALABAMA A&M UNIVERSITY	E&G	984,662	1,587,886	21,610,974
	AUXILIARY	811,026	826,272	11,391,665
	OTHER	5,538	8,360	159,605
	TOTAL	1,801,226	2,422,518	33,162,244
AUBURN UNIVERSITY	E&G	3,917,245	6,288,508	80,456,341
	AUXILIARY	1,554,876	1,989,213	26,478,779
	OTHER	672	816	5,711
	VET. MED.	374,706	533,493	6,296,814
	AES/CES-ON	290,532	689,429	11,093,760
	AES/CES-OFF	1,060,589	714,011	10,014,000
	AES/CES AUX			
	TOTAL	7,198,620	10,215,470	134,345,405
UNIVERSITY OF ALABAMA	E&G	4,738,886	6,364,164	86,940,816
	AUXILIARY	2,999,199	3,056,427	42,499,328
	OTHER	88,192	43,824	594,887
	HEALTH	96,317	174,535	2,227,093
	TOTAL	7,922,594	9,638,950	132,262,124
UNIVERSITY OF ALABAMA - B'HAM	E&G	2,479,145	2,722,950	28,434,563
	AUXILIARY	2,639,039	1,769,435	16,844,820
	OTHER	401,502	303,235	2,155,764
	HEALTH	3,039,395	4,617,465	12,514,340
	HOSPITAL	1,835,723	2,727,677	65,127,439
	TOTAL	10,394,804	12,140,762	125,076,926
UNIVERSITY OF ALABAMA - H'VILLE	E&G	1,272,307	1,662,072	18,394,364
	AUXILIARY	435,004	321,103	2,707,865
	OTHER	11,929	9,600	128,571
	TOTAL	1,719,240	1,992,775	21,230,800
UNIVERSITY OF SOUTH ALABAMA	E&G	1,916,754	2,723,347	33,280,864
	AUXILIARY	1,949,604	2,361,366	33,543,569
	OTHER	341,207	410,456	3,665,741
	HEALTH	585,495	970,334	10,595,977
	HOSPITAL	945,256	2,063,181	26,181,189
	TOTAL	5,738,316	8,526,684	107,267,340
ALABAMA STATE UNIVERSITY	E&G	885,195	1,264,828	16,451,047
	AUXILIARY	600,724	711,199	9,516,206
	OTHER			
	TOTAL	1,485,919	1,976,027	25,967,253
ATHENS STATE UNIVERSITY	E&G	243,233	399,008	5,868,604
	AUXILIARY	27,500	38,534	455,221
	OTHER	15,778	18,239	291,464
	TOTAL	286,511	455,781	6,615,289
AUBURN UNIVERSITY - MONTGOMERY	E&G	608,040	888,277	9,784,061
	AUXILIARY	108,196	118,047	1,204,732
	OTHER			
	TOTAL	716,236	1,006,324	10,988,793

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 1999
PUBLIC SENIOR INSTITUTIONS

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) ($)	CUMULATIVE RENEWAL BACKLOG (FORMULA) ($)
JACKSONVILLE STATE UNIVERSITY	E&G	1,200,566	2,062,320	25,484,997
	AUXILIARY	651,450	809,434	10,421,358
	OTHER			
	TOTAL	1,852,016	2,871,754	35,906,355
TROY STATE UNIVERSITY	E&G	829,000	1,200,944	15,990,411
	AUXILIARY	465,155	583,595	8,046,078
	OTHER	29,883	56,196	760,056
	TOTAL	1,324,038	1,840,735	24,796,545
TROY STATE UNIVERSITY - DOTHAN	E&G	69,712	48,891	244,454
	AUXILIARY	2,737	1,925	9,625
	OTHER			
	TOTAL	72,449	50,816	254,079
TROY STATE UNIVERSITY - MTGY.	E&G	144,274	62,621	227,371
	AUXILIARY	63,141	26,631	168,812
	OTHER	10,710	7,839	40,923
	TOTAL	218,125	97,091	437,106
TROY STATE UNIVERSITY - P.C.	E&G	44,858	33,007	184,444
	AUXILIARY	1,520	1,544	10,810
	OTHER			
	TOTAL	46,378	34,551	195,254
UNIVERSITY OF MONTEVALLO	E&G	548,711	985,296	13,545,596
	AUXILIARY	444,344	494,651	5,918,961
	OTHER	15,472	12,726	204,686
	TOTAL	1,008,527	1,492,673	19,669,243
UNIVERSITY OF NORTH ALABAMA	E&G	860,852	1,529,060	20,152,809
	AUXILIARY	366,570	500,803	6,470,939
	OTHER	23,207	20,932	248,436
	TOTAL	1,250,629	2,050,795	26,872,184
UNIVERSITY OF WEST ALABAMA	E&G	474,051	862,382	11,864,390
	AUXILIARY	267,922	361,916	4,845,996
	OTHER			
	TOTAL	741,973	1,224,298	16,710,386
TOTAL - SENIOR INSTITUTIONS	E&G	21,217,491	30,685,561	388,916,106
	AUXILIARY	13,388,007	13,972,095	180,534,764
	OTHER	944,090	892,223	8,255,844
	HEALTH	3,721,207	5,762,334	25,337,410
	HOSPITAL	2,780,979	4,790,858	91,308,628
	VET. MED.	374,706	533,493	6,296,814
	AES/CES	1,351,121	1,403,440	21,107,760
	AES/CES AUX			
	TOTAL	43,777,601	58,040,004	721,757,326

SOURCE: Alabama Commission on Higher Education, 1999 Facility Inventory except for Auburn University where the most current year available Facility Inventory was used.

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 1999
PUBLIC JUNIOR, COMMUNITY, AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) ($)	CUMULATIVE RENEWAL BACKLOG (FORMULA) ($)
ALABAMA SOUTHERN COMM. COL.	E&G	175,820	312,887	3,912,801
	AUXILIARY	3,332	6,109	82,286
	OTHER			
	TOTAL	179,152	318,996	3,995,087
AYERS TECHNICAL COLLEGE	E&G	133,344	166,864	1,789,615
	AUXILIARY	6,557	662	7,855
	OTHER			
	TOTAL	139,901	167,526	1,797,470
BESSEMER TECHNICAL COLLEGE	E&G	243,473	185,450	1,916,474
	AUXILIARY	10,277		
	OTHER	252	390	4,097
	TOTAL	254,002	185,840	1,920,571
BEVILL COMMUNITY COLLEGE	E&G	541,554	492,494	6,389,470
	AUXILIARY	147,309	42,661	489,418
	OTHER	30,454	34,875	351,471
	TOTAL	719,317	570,030	7,230,359
BISHOP COMMUNITY COLLEGE	E&G	527,845	796,625	10,795,627
	AUXILIARY	17,237	26,163	380,263
	OTHER			
	TOTAL	545,082	822,788	11,175,890
CALHOUN COMMUNITY COLLEGE	E&G	553,113	1,042,535	14,286,712
	AUXILIARY	20,284	14,533	163,638
	OTHER	14,000	12,309	176,859
	TOTAL	587,397	1,069,377	14,627,209
CENTRAL ALABAMA COMMUNITY COL.	E&G	242,169	425,050	5,496,181
	AUXILIARY	38,473	28,039	319,759
	OTHER	10,955	22,614	321,246
	TOTAL	291,597	475,703	6,137,186
CHATTAHOOCHEE VALLEY COM. COL.	E&G	125,428	168,639	1,626,586
	AUXILIARY			
	OTHER			
	TOTAL	125,428	168,639	1,626,586
DRAKE TECHNICAL COLLEGE	E&G	104,225	191,880	2,409,653
	AUXILIARY			
	OTHER	4,888	10,054	144,818
	TOTAL	109,113	201,934	2,554,471
ENTERPRISE JUNIOR COLLEGE	E&G	153,778	258,334	3,142,069
	AUXILIARY	7,059	11,691	134,448
	OTHER			
	TOTAL	160,837	270,025	3,276,517
FAULKNER COMMUNITY COLLEGE	E&G	225,136	294,043	3,380,573
	AUXILIARY	65,231	114,214	1,632,856
	OTHER	7,200	1,393	5,225
	TOTAL	297,567	409,650	5,018,654

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 1999
PUBLIC JUNIOR, COMMUNITY, AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) ($)	CUMULATIVE RENEWAL BACKLOG (FORMULA) ($)
GADSDEN COMMUNITY COLLEGE	E&G	597,102	823,503	10,088,095
	AUXILIARY	63,576	99,891	1,310,131
	OTHER			
	TOTAL	660,678	923,394	11,398,226
INGRAM TECHNICAL COLLEGE	E&G	138,886	173,402	1,758,733
	AUXILIARY			
	OTHER			
	TOTAL	138,886	173,402	1,758,733
JEFF DAVIS COMMUNITY COLLEGE	E&G	220,181	368,376	4,447,993
	AUXILIARY	30,329	14,404	125,911
	OTHER	6,621	11,781	145,697
	TOTAL	257,131	394,561	4,719,601
JEFFERSON STATE COMMUNITY COLL	E&G	549,493	1,070,120	13,886,730
	AUXILIARY	22,509	39,422	481,515
	OTHER			
	TOTAL	572,002	1,109,542	14,368,245
LAWSON STATE COMMUNITY COLL	E&G	284,297	508,322	6,934,365
	AUXILIARY	6,017	10,418	125,021
	OTHER			
	TOTAL	290,314	518,740	7,059,386
L. B. WALLACE JUNIOR COLLEGE	E&G	118,993	197,021	2,479,288
	AUXILIARY			
	OTHER			
	TOTAL	118,993	197,021	2,479,288
MacARTHUR TECHNICAL COLLEGE	E&G	104,765	191,048	2,671,479
	AUXILIARY	5,883	11,866	165,854
	OTHER			
	TOTAL	110,648	202,914	2,837,333
NORTHEAST COMMUNITY COLLEGE	E&G	239,600	364,137	4,437,160
	AUXILIARY	5,909	11,352	159,050
	OTHER			
	TOTAL	245,509	375,489	4,596,210
NORTHWEST-SHOALS COMM COL	E&G	416,481	383,789	3,978,885
	AUXILIARY	26,661	25,554	305,120
	OTHER			
	TOTAL	443,142	409,343	4,284,005
PATTERSON TECHNICAL COLLEGE	E&G	125,868	215,455	2,730,550
	AUXILIARY	4,773	7,978	97,459
	OTHER	4,893	5,833	46,798
	TOTAL	135,534	229,266	2,874,807
REID TECHNICAL COLLEGE	E&G	66,976	86,519	830,027
	AUXILIARY	2,330	1,827	14,546
	OTHER			
	TOTAL	69,306	88,346	844,573

FACILITIES RENEWAL ALLOWANCES AND BACKLOGS - 1999
PUBLIC JUNIOR, COMMUNITY, AND TECHNICAL COLLEGES

INSTITUTION	CATEGORY	BUILDING AREA (GSF)	ANNUAL RENEWAL ALLOWANCE (FORMULA) ($)	CUMULATIVE RENEWAL BACKLOG (FORMULA) ($)
SHELTON COMMUNITY COLLEGE	E&G	644,894	229,406	2,291,984
	AUXILIARY	16,458	36,193	548,690
	OTHER			
	TOTAL	661,352	265,599	2,840,674
SNEAD COMMUNITY COLLEGE	E&G	271,777	391,251	4,810,594
	AUXILIARY	26,356	38,035	503,136
	OTHER	9,673	14,604	256,551
	TOTAL	307,806	443,890	5,570,281
SOUTHERN UNION COMMUNITY COL	E&G	447,542	477,340	5,809,260
	AUXILIARY	59,061	80,464	1,106,311
	OTHER			
	TOTAL	506,603	557,804	6,915,571
SPARKS TECHNICAL COLLEGE	E&G	79,169	141,698	1,805,503
	AUXILIARY	4,900	10,079	145,173
	OTHER			
	TOTAL	84,069	151,777	1,950,676
TRENHOLM TECHNICAL COLLEGE	E&G	114,382	203,453	2,533,982
	AUXILIARY			
	OTHER	7,947	13,398	193,277
	TOTAL	122,329	216,851	2,727,259
WALLACE-DOTHAN COMMUNITY COL.	E&G	537,242	831,499	11,150,128
	AUXILIARY	42,935	68,807	1,036,779
	OTHER			
	TOTAL	580,177	900,306	12,186,907
WALLACE-HANCEVILLE COMM. COL.	E&G	706,055	636,958	5,468,697
	AUXILIARY	97,539	40,181	259,144
	OTHER	2,835	3,511	29,845
	TOTAL	806,429	680,650	5,757,686
WALLACE-SELMA COMMUNITY COL.	E&G	200,948	352,037	4,436,726
	AUXILIARY	1,379	2,284	26,265
	OTHER	10,000	8,610	120,404
	TOTAL	212,327	362,931	4,583,395
TOTAL JR, COMM, & TECHNICAL COL	E&G	8,890,536	11,980,135	147,695,940
	AUXILIARY	732,374	742,827	9,620,628
	OTHER	109,718	139,372	1,796,288
	TOTAL	9,732,628	12,862,334	159,112,856

SOURCE: Alabama Commission on Higher Education, Fall 1999 Facility Inventory.

SECTION D

DATA ELEMENTS SUPPORTING THE FUNDING FORMULAS
ALL PUBLIC INSTITUTIONS

This section presents the basic data elements and those derived statistics which are inputs to the formulas used by the Alabama Commission on Higher Education in determining the Regional Standards for funding of Alabama public institutions of higher education.

2000-2001 ACADEMIC PROGRAM INPUTS

INSTITUTION	THREE YEAR AVERAGE WEIGHTED CHP	THREE YEAR AVERAGE REMEDIAL INCREMENT	SPONSORED RESEARCH	THREE YEAR AVERAGE UNWEIGHTED SEMESTER CREDIT HOURS LOWERDIV	UPPERDIV	G-1	G-2	LAW&OTHER	THREE YEAR AVERAGE HEADCOUNT BALANCE AP PLUS MILITARY	OTHER	TOTAL ALL UNITS	UTILITY ALLOWANCE	GROSS SQ. FEET	3 Yr Avg. UNW'TED MILITARY CREDIT HR
DOCTORAL														
AAM	199,291	2,069	10,812,069	76,119	38,366	19,225	838		5,089	585	5,674	1,799,777	1,242,940	93
AU	1,150,914	25	33,032,794	324,692	242,388	36,856	19,670		21,489	541	22,030	9,669,838	3,915,073	1,467
UA	914,125	2,870	19,010,835	254,030	158,419	44,662	18,471	17,013	18,371	78	18,449	8,035,599	4,565,861	2,003
UAB	467,597	6,628	7,569,524	168,083	72,994	31,879	7,664		11,642	3,890	15,532	6,272,991	1,626,062	693
UAH	300,813	2,022	29,916,374	67,518	48,567	17,201	3,200		6,749		6,749	2,247,078	1,210,710	116
USA	311,335		7,452,262	153,581	70,366	17,384	1,142		8,641	3,104	11,745	4,214,796	1,897,560	583
USA-Bald	9,258			1,179	3,702	1,586			161	11,584	11,745	37,831	19,194	
Subtotal Doctoral	3,353,333	13,614	107,793,858	1,045,202	634,802	168,793	50,985	17,013	72,143			32,277,910	14,477,400	4,955
UAB-HLTH	540,993		38,166,920	3,343	23,924	27,024	17,355		2,166	13,366	15,532	5,137,196	1,312,183	
UAB-Opt	7,442		1,448,195			108	397		14	15,518	15,532	195,914	43,191	
USA-HLTH	271,968			10,228	41,592	13,725	2,116		2,486	9,259	11,745			
Health Related	820,403		39,615,115	13,571	65,516	40,857	19,868		4,666			5,333,111	1,355,374	
UA-Medicine	52,653		70,762				2,083	908	78	18,371	18,449	213,631	96,317	
UAB-Medicine	631,660		88,700,459			13,453	13,883	15,567	1,237	14,295	15,532	7,487,345	1,869,509	
UAB-Dentistry	138,529		3,866,521			4,600	4,453	1,540	303	15,229	15,532	1,385,249	271,130	
UAB-Optometry	94,823		16,949,898			3,240	3,850	227	169	15,363	15,532	613,668	127,869	
USA-Medicine	243,221		4,553,773			5,173	6,300	5,042	457	11,288	11,745	1,157,975	583,657	
AU-Vet Med	182,749					7,320	7,040	513	385	21,645	22,030	855,829	374,706	
AU-Pharmacy	109,824						6,240		156	21,874	22,030			
First Prof. Health	1,453,459		114,141,413			33,787	43,850	23,797	2,785			11,713,697	3,323,188	
AAM-Electrical Eng	1,135			334	230				178	5,496	5,674	4,899	3,527	
AAM-Mech Eng	378			69	108				56	5,619	5,674	5,136	3,963	
AAM-CAL	4,019			4,230					352	5,323	5,674			
TOTAL DOCTORAL	5,632,727	13,614	261,550,386	1,063,406	700,656	243,437	114,703	40,810	80,179			49,334,753	19,163,452	4,955
NONDOCTORAL														
ASU	174,833	11,360	1,306,545	105,801	36,410	11,628			5,264	56	5,320	1,507,505	872,904	403
ASC	99,813				67,072				2,604		2,604	568,128	243,233	
AUM	205,680	3,287	134,999	90,015	46,383	15,815	94		5,457		5,457	1,116,872	608,040	134
JSU	274,167	2,966	91,076	105,677	78,209	19,100			7,604	120	7,724	2,038,039	1,183,314	1,873
JSU-Gad	7,748				4,769	708			120	7,604	7,724			
TSU	209,305	4,198	42,133	86,966	57,878	8,064			5,155	1,185	6,340	1,366,092	860,117	459
TSU-PC	60,654			571	6,746	20,283			1,185	5,155	6,340	53,112	44,858	
TSUD	71,812			17,128	24,871	7,420			1,888	187	2,075	118,510	69,712	
TSUM	66,997	1,005		33,626	13,427	6,156			2,813	568	3,381	245,554	144,274	14
UM	122,303			45,054	33,023	7,823			3,146		3,146	1,026,489	548,708	
UNA	201,580	1,354	135,401	76,737	64,482	9,485			5,718		5,718	1,613,931	786,386	392
UWA	72,751	3,400	6,723	35,644	17,803	4,571			2,047		2,047	841,441	474,051	
Subtotal Nondoctoral	1,567,643	27,569	1,716,877	597,219	451,073	111,053	94		43,002			10,495,673	5,835,597	3,275
ASU-ACCT	206					63			5	5,315	5,320			
ASU-HMG	722			84	167				24	5,296	5,320			
ASU-OT	1,572				499				24	5,296	5,320			
ASU-PT	367					63			3	5,317	5,320			
TSUD-FR	11,934			3,176	3,020	1,532			187	1,888	2,075			
TSUM-Max	22,727			9,048	2,764	2,757			568	2,813	3,381			
Subtotal Nondoc Othe	37,528.0			12,308.0	6,450.0	4,415.0			811					
TOTAL NONDOC	1,605,171	27,569	1,716,877	609,527	457,523	115,468	94		43,812			10,495,673	5,835,597	3,275
GRAND TOTAL	7,237,898	41,184	263,267,263	1,672,933	1,158,179	358,905	114,797	40,810	123,991			59,830,426	24,999,049	8,230

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HEADCOUNT FOR AP PURPOSES: PUBLIC SENIOR UNIVERSITIES

	Preliminary Fall 1997 Headcount Enrollment	Preliminary Fall 1998 Headcount Enrollment	Preliminary Fall 1999 Headcount Enrollment	Three Year Average Headcount Enrollment
Doctoral				
Alabama A&M University	5,049	5,092	5,126	5,089
AAM-Electrical Eng		131	225	178
AAM-Mech Eng		40	71	56
Auburn University	21,285	21,510	21,672	21,489
University of Alabama	18,165	18,312	18,636	18,371
Univ. of Alabama at Birmingham	11,578	11,669	11,680	11,642
Univ. of Alabama in Huntsville	6,464	6,997	6,787	6,749
Univ. of South Alabama-Main	8,771	8,554	8,598	8,641
Baldwin	156	157	170	161
Doctoral On-Campus	71,468	72,462	72,965	72,298
UAB Health	2,180	2,194	2,124	2,166
UAB Phys. Optics	15	12	16	14
USA Health	2,818	2,479	2,160	2,486
Doctoral Hlth Related	5,013	4,685	4,300	4,666
AU-PHARM	105	65	298	156
AU-VET MED	385	381	388	385
UA-MED	80	81	73	78
UAB-MED	1,225	1,235	1,250	1,237
UAB-Dentistry	300	303	307	303
UAB-Optometry	169	167	172	169
USA-MED	454	460	457	457
Doctoral 1ST Prof Hlth	2,718	2,692	2,945	2,785
A&M-Calhoun		338	365	352
Total Doctoral	79,199	80,177	80,575	79,984
Nondoctoral				
Alabama State University	5,096	5,337	5,360	5,264
ASU-Master of Accountancy		7	3	5
ASU-BS-Hlth Info Mgmt		17	31	24
ASU-MS Physical Therapy			3	3
ASU-BS Occup. Therapy		14	34	24
Athens State University	2,311	2,712	2,790	2,604
Auburn Univ. in Montgomery	5,603	5,456	5,312	5,457
Jacksonville State Univ.	7,452	7,531	7,829	7,604
Gadsden	86	104	170	120
Troy State Univ.-Main	5,249	5,186	5,030	5,155
Phenix City	1,135	1,183	1,236	1,185
Troy State Univ. Dothan	1,862	1,950	1,852	1,888
Troy State Univ. Montgomery	2,616	2,931	2,893	2,813
University of Montevallo	3,120	3,172	3,147	3,146
University of North Alabama	5,575	5,773	5,805	5,718
University of West Alabama	2,053	2,133	1,955	2,047
Nondoctoral On Campus	42,158	43,506	43,450	43,038
TSUD -Ft. Rucker	204	208	149	187
TSUM -Maxwell	733	524	446	568
Total Nondoctoral	43,095	44,238	44,045	43,793
TOTAL	122,294	124,415	124,620	123,776

SOURCE: Alabama Commission on Higher Education's Preliminary Opening Fall Enrollment Report, Fall 1999.

HEADCOUNT ENROLLMENT
Public Two Year Institutions
Fall 1996 - 1998

	Fall 1996	Fall 1997	Fall 1998
Alabama Southern Community College	1,653	1,417	1,208
Ayers State Technical College	662	822	769
Bessemer State Technical College	1,531	1,465	1,417
Bevill State Community College	3,625	3,678	3,616
Bishop State Community College	3,661	3,733	3,660
Calhoun State Community College	6,936	7,249	7,313
Central Alabama State Community College	1,851	1,820	1,609
Chattahoochee Valley State CC	2,008	1,858	1,681
Drake State Technical College	678	657	663
Enterprise State Junior College	1,887	1,705	1,584
Faulkner Community College	3,023	2,922	2,777
Gadsden State Community College	5,170	4,961	4,651
Ingram State Technical College	849	735	661
Jefferson Davis Community College	1,522	1,501	1,160
Jefferson State Community College	5,104	5,235	5,137
Lawson State Community College	1,701	1,589	1,395
L. B. Wallace State Junior College	943	906	824
MacArthur State Technical College	665	564	557
Northeast Alabama State Community Coll	1,797	1,682	1,577
Northwest-Shoals Community College	3,600	3,635	3,235
Patterson State Technical College	1,147	1,089	900
Reid State Technical College	860	685	519
Shelton State Community College	4,932	4,513	4,585
Snead State Community College	1,580	1,663	1,815
Southern Union State Community College	4,324	4,118	4,303
Sparks State Technical College	688	634	606
Trenholm State Technical College	695	694	593
G. C. Wallace Community Coll- Dothan	3,682	3,408	2,979
G. C. Wallace Community Coll - Hanceville	4,813	4,865	4,659
G. C. Wallace Community Coll- Selma	1,758	1,799	1,576
TOTAL	73,345	71,602	68,029

SOURCE: Integrated Postsecondary Education Data System (IPEDS), Fall Enrollment, Fall 1996 - 1998.

FALL FTE ENROLLMENT
Public Two year Institutions
Fall 1996 - 1998

	Fall 1996	Fall 1997	Fall 1998
Alabama Southern Community College	1,533	1,389	999
Ayers State Technical College	623	613	585
Bessemer State Technical College	955	972	855
Bevill State Community College	3,363	3,203	2,931
Bishop State Community College	2,800	2,894	2,414
Calhoun State Community College	5,244	5,362	4,312
Central Alabama State Community College	1,627	1,562	1,134
Chattahoochee Valley State CC	1,502	1,440	1,090
Drake State Technical College	516	543	468
Enterprise State Junior College	1,509	1,372	1,121
Faulkner Community College	2,505	2,472	2,009
Gadsden State Community College	3,996	4,039	3,391
Ingram State Technical College	603	762	556
Jefferson Davis Community College	1,272	1,244	971
Jefferson State Community College	3,951	4,103	3,132
Lawson State Community College	1,389	1,312	1,058
L. B. Wallace State Junior College	861	844	679
MacArthur State Technical College	641	554	477
Northeast Alabama State Community Coll	1,514	1,442	1,117
Northwest-Shoals Community College	2,964	3,048	2,405
Patterson State Technical College	863	857	605
Reid State Technical College	660	560	462
Shelton State Community College	4,972	5,056	3,470
Snead State Community College	1,456	1,518	1,378
Southern Union State Community College	3,545	3,429	3,589
Sparks State Technical College	600	602	506
Trenholm State Technical College	679	669	497
G. C. Wallace Community Coll- Dothan	2,970	2,799	2,197
G. C. Wallace Community Coll - Hanceville	3,953	4,040	3,289
G. C. Wallace Community Coll- Selma	1,544	1,578	1,145
TOTAL	60,610	60,278	48,842

SOURCE: Alabama Dept. of Postsecondary Education Fall Enrollment Reports.

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Unweighted Semester Credit Hours - Remedial Courses
1996-97 - 1998-99
Public Senior Institutions

	1996-97	1997-98	1998-99	3 Year Average
Doctoral				
Alabama A&M University	1,518	2,115	1,764	1,799
Auburn University			22	22
University of Alabama	5,431	2,006	51	2,496
University of AL at Birmingham	5,966	3,801	7,524	5,764
University of AL in Huntsville	1,617	2,328	1,329	1,758
University of South Alabama				
Total Doctoral	14,532	10,250	10,690	11,824
Nondoctoral				
Alabama State University	8,567	10,386	10,681	9,878
Athens State University				
Auburn University in Montgomery	2,823	3,000	2,753	2,859
Jacksonville State University	2,138	2,920	2,680	2,579
Troy State University	2,779	3,906	4,265	3,650
Troy State University Dothan				
Troy State Univ. Dothan-Ft. Rucker				
Troy State University Montgomery	817		930	874
Troy State Univ. Montgomery-Maxwell				
University of Montevallo				
University of North Alabama	1,446	738	1,347	1,177
University of West Alabama	3,146	3,034	2,690	2,957
Total Nondoctoral	21,716	23,984	25,346	23,682
Total Senior Institutions	36,248	34,234	36,036	35,506

SOURCE: Alabama Commission on Higher Education, Credit Hour Production Reports.

Utilities Allowances FY 2000-2001 Budget Formula

Senior Institutions

Education and General Space Only

Institution	Historic Allowance Calculation	Revised Allowance Calculation	Institutional Utilities Allowance	E&G Space June 30, 1999 (GSF)	Maximum Purch Util Allowance	Utilities O&M Expended FY 1998-99 ($)	Total Purch Util Allowance
AAM	1.448	1.266	1.448	1,242,940	1,799,777		$1,799,777
AAM EE	1.389	1.152	1.389	3,527	4,899		4,899
AAM ME	1.296	1.152	1.296	3,963	5,136		5,136
AU	2.284	2.131	2.284	3,915,073	8,942,027	727,811	9,669,838
UA	1.181	1.603	1.603	4,565,861	7,319,075	716,524	8,035,599
UAB	2.968	3.253	3.253	1,626,062	5,289,580	983,411	6,272,991
UAH	1.546	1.856	1.856	1,210,710	2,247,078		2,247,078
USA	1.402	1.874	1.874	1,897,560	3,556,027	658,769	4,214,796
USA-BC	1.514	1.971	1.971	19,194	37,831		37,831
UAB-Health	3.915	3.728	3.915	1,312,183	5,137,196		5,137,196
UAB-Optics	4.367	4.536	4.536	43,191	195,914		195,914
AU-Vet Med	2.284	2.131	2.284	374,706	855,829		855,829
UA-Medical	1.775	2.218	2.218	96,317	213,631		213,631
UAB-Medical	3.596	3.697	3.697	1,869,509	6,911,575	575,770	7,487,345
UAB-Dentistry	4.834	4.301	4.834	271,130	1,310,642	74,607	1,385,249
UAB-Optometry	4.367	4.536	4.536	127,869	580,014	33,654	613,668
USA-Medical	1.534	1.984	1.984	583,657	1,157,975		1,157,975
Doctoral				19,163,452	45,564,207	3,770,546	49,334,753
ASU	1.578	1.727	1.727	872,904	1,507,505		1,507,505
ASC	1.410	1.916	1.916	243,233	466,034	102,093	568,128
AUM	1.730	1.488	1.730	608,040	1,051,909	64,962	1,116,872
JSU	0.996	1.632	1.632	1,183,314	1,931,168	106,871	2,038,039
TSU	1.529	1.214	1.529	860,117	1,315,119	50,973	1,366,092
TSUD	1.700	1.437	1.700	69,712	118,510		118,510
TSUM	1.702	1.297	1.702	144,274	245,554		245,554
TSUPC	1.184	0.875	1.184	44,858	53,112		53,112
UM	1.414	1.571	1.571	548,708	862,020	164,469	1,026,489
UNA	1.361	1.953	1.953	786,386	1,535,812	78,119	1,613,931
UWA	1.241	1.775	1.775	474,051	841,441		841,441
Nondoctoral				5,835,597	9,928,185	567,488	10,495,673
Total Sr. Inst.				24,999,049	55,492,393	4,338,034	59,830,426

Note: E&G Space as of June 30, 1998 used for AAM, AAM EE, AAM ME, AU, AU-Vet Med, and ASU.
Utilities Cost and Consumption report as of June 30, 1998 used for AAM, AAM EE and AAM ME.

UTILITIES CAPITAL REPLACEMENT ALLOWANCE - CAPITAL EXPENDITURES
SENIOR INSTITUTIONS - E&G SPACE ONLY
1999-2000

INSTITUTIONS	UTILITIES CAPITAL EXPENDITURES 1994-95 ($)	UTILITIES CAPITAL EXPENDITURES 1995-96 ($)	UTILITIES CAPITAL EXPENDITURES 1996-97 ($)	UTILITIES CAPITAL EXPENDITURES 1997-98 ($)	UTILITIES CAPITAL EXPENDITURES 1998-99 ($)	CAPITAL ALLOW. (20% OF EACH YEARS TOTALS) ($)
A&M			619,292			123,858
ASU						
ASC				32,270		6,454
AU	264,000	36,750		750,000	554,321	321,014
AUM						
JSU						
TSU						
TSUD						
TSUM						
UA	95,024	67,834	446,499	937,580	256,607	360,709
UAB-UNIV. COL.	281,813	23,489	368,240	723,938	1,158,490	511,194
UAB-OPTOMETRY	10,172	1,061	19,419	34,689	55,633	24,195
UAB-OPTICS	1,713					343
UAB-DENTAL	54,607	3,847	61,853	125,181	181,164	85,330
UAB-MEDICAL	187,054	17,950	269,707	624,396	1,060,965	432,015
UAH						
UM	116,954					23,391
UNA		31,800				6,360
USA				663,940	136,166	160,021
UWA						
TOTAL	1,011,337	182,731	1,785,009	3,891,994	3,403,346	2,054,883

Source: Alabama Commission on Higher Education, Utilities Replacement Reports.

ALABAMA PUBLIC FOUR-YEAR UNIVERSITIES
Sponsored Research Dollars 1997-98
(For the 2000-2001 RAP Formula)

DOCTORAL	Research Amount	5% of Res. Amount
Alabama A&M University	$10,812,069	540,603
Auburn University	33,032,794	1,651,640
University of Alabama		
- Main	19,010,835	950,542
- Medicine	70,762	3,538
UA: Subtotal	19,081,597	954,080
Univ. of AL in Birmingham		
-Academic Affairs	7,569,524	378,476
-Health	38,166,920	1,908,346
-Physiological Optics	1,448,195	72,410
-Dentistry	3,866,521	193,326
-Medicine	88,700,459	4,435,023
-Optometry	16,949,898	847,495
UAB: Subtotal	156,701,517	7,835,076
University of AL in Huntsville	29,916,374	1,495,819
University of South Alabama		
-Main	7,452,262	372,613
-College of Medicine	4,553,773	227,689
USA: Subtotal	12,006,035	600,302
NONDOCTORAL		
Alabama State University	1,306,545	65,327
Athens State University		
Auburn Univ. at Montgomery	134,999	6,750
Jacksonville State University	91,076	4,554
Troy State University	42,133	2,107
Troy State University Dothan		
Troy State University Montgomery		
University of Montevallo		
University of North Alabama	135,401	6,770
University of West Alabama	6,723	336
TOTAL	$263,267,263	$13,163,363

SOURCE: Alabama Comm. on Higher Education Sponsored Research Survey Fall 1999.

SECTION E

CRITICAL CAPITAL FUNDING NEEDS
ALABAMA PUBLIC HIGHER EDUCATION

This section presents the Alabama Commission on Higher Education's summary of the accumulated backlog of critical capital needs arising from the effects of age, methods and materials of construction, and other factors impacting on the continued usefulness of existing physical plant facilities at the public institutions of higher education in Alabama.

Critical Capital Needs of Alabama

Public Higher Education

As prescribed by Act 79-461, Section 16-5-2(c), "...the Commission shall serve in an advisory capacity to the legislature and the governor of this state in respect to all matters pertaining to state funds for the operation and the allocation of funds for capital improvements of state supported institutions of higher educations."

Alabama's appropriations for capital programs have been sporadic since the period of rapid expansion in the 1960's. Lacking cyclical procedures for evaluating or funding capital needs, the state has initiated capital appropriations, normally from new bond revenues, only when external events made such a move politically desirable. In FY 98-99 a bond issue was passed which allocated $131 million to higher education for capital improvements. This was only the first major bond issue passed since 1985.

This year, from the Facilities Master Plans the Commission staff has received capital requests for immediate capital projects totaling slightly over a billion dollars. Below is a recapitulation of all the institutional requests. Appendix 1 which follows this narrative describes the institutional requests in more detail.

SUMMARY OF IMMEDIATE CAPITAL PROJECTS REQUESTS OF ALABAMA PUBLIC HIGHER EDUCATION
ALL INSTITUTIONS

INSTITUTION	NEW CONSTRUCTION	FACILITIES MODIFICATION ALTERATION	RENOVATION/ MAJOR REPAIR	DEFERRED MAINTENANCE	TOTAL COST OF CAPITAL REQUESTS
SENIOR & MESC/DAUPHIN ISLAND SEALAB	$611,172,553	$65,397,260	$165,935,650	$83,998,350	$926,503,803
TWO YEAR SYSTEM	66,596,001	7,506,276	25,672,985	16,704,584	116,479,846
TOTAL	$677,768,554	$72,903,536	$191,608,635	$100,702,934	$1,042,983,659

The Commission's funding recommendation for 2000-2001 is based solely on the estimated deferred maintenance backlog for all of public higher education. This estimate is based on the Commission's Facilities Renewal Formula, which is located on pages C-12 through C-20.

By applying well-established facilities planning standards, state and national codes, and other professional criteria to campus facilities and enrollment data, one-third of the facilities renewal formula backlog may be viewed as critical.

APPENDIX 1

SUMMARY OF IMMEDIATE CAPITAL PROJECTS REQUESTS OF ALABAMA PUBLIC HIGHER EDUCATION
SENIOR INSTITUTIONS AND MESC/DAUPHIN ISLAND SEA LAB

INSTITUTION	NEW CONSTRUCTION	FACILITIES MODIFICATION ALTERATION	RENOVATION/ MAJOR REPAIR	DEFERRED MAINTENANCE	TOTAL COST OF CAPITAL REQUESTS
ALABAMA A&M UNIVERSITY	$12,000,000	$7,950,000	$3,307,400	$2,775,500	26,032,900
ALABAMA STATE UNIVERSITY	57,500,000	13,225,000	16,820,000	8,584,765	96,129,765
ATHENS STATE UNIVERSITY			1,450,000	1,097,200	2,547,200
AUBURN UNIVERSITY	27,300,000		55,500,000	24,000,000	106,800,000
AUBURN UNIV. AT MONTGOMERY	39,377,050			790,000	40,167,050
JACKSONVILLE STATE UNIV.	10,470,000	6,200,000	11,250,000	3,314,000	31,234,000
TROY STATE UNIVERSITY	27,120,000	15,438,955	9,815,000	17,640,000	70,013,955
TROY STATE UNIV. DOTHAN	8,600,200	281,000	549,000	721,960	10,152,160
TROY STATE UNIV. MTGY.	10,185,000	425,000	750,000		11,360,000
UNIVERSITY OF ALABAMA	196,014,000		40,912,000	6,362,000	243,288,000
UNIV. OF AL. - BIRMINGHAM	110,000,000	13,500,000	6,000,000	2,000,000	131,500,000
UNIV. OF AL. - HUNTSVILLE	41,400,000	250,000	1,450,000	625,000	43,725,000
UNIV. OF MONTEVALLO		850,000	100,000	2,100,000	3,050,000
UNIV. OF NORTH ALABAMA	48,219,513	4,955,000	3,052,000	7,752,000	63,978,513
UNIV. OF SOUTH ALABAMA	16,183,190	210,000	6,465,000	4,240,425	27,098,615
UNIVERSITY OF WEST ALABAMA	5,288,400	1,892,305	8,230,240	1,995,500	17,406,445
MESC/ DAUPHIN ISL. SEA LAB	1,515,200	220,000	285,000		2,020,200
TOTAL SENIOR AND MESC	$611,172,553	$65,397,260	$165,935,640	$83,998,350	$926,503,803

APPENDIX 1 (Continued)

SUMMARY OF IMMEDIATE CAPITAL PROJECTS REQUESTS OF ALABAMA PUBLIC HIGHER EDUCATION
COMMUNITY, JUNIOR AND TECHNICAL COLLEGES

INSTITUTION	NEW CONSTRUCTION	FACILITIES MODIFICATION ALTERATION	RENOVATION/ MAJOR REPAIR	DEFERRED MAINTENANCE	TOTAL COST OF CAPITAL REQUESTS
ALABAMA SOUTHERN COM. COL.	$156,200	$426,500	$1,516,000	$614,000	$2,712,700
AYERS TECHNICAL COLLEGE		75,000		1,300,000	1,375,000
BESSEMER TECHNICAL COLLEGE	6,500,000	2,345,000	990,000	730,000	10,565,000
BEVILL STATE COMMUNITY COL	3,500,000	625,000	710,000	2,990,000	7,825,000
BISHOP STATE COMMUNITY COL	4,610,000		4,380,500	306,500	9,297,000
CALHOUN COMMUNITY COLLEGE	50,000		2,375,000	1,640,409	4,065,409
CENTRAL AL. COM. COLLEGE	7,200,000	500,000	554,000		8,254,000
CHATTAHOOCHEE VALLEY C.C.					
DRAKE TECHNICAL COLLEGE	9,753,801	966,776	490,620	102,000	11,313,197
ENTERPRISE JUNIOR COLLEGE	2,260,000			50,000	2,310,000
FAULKNER COM. COLLEGE	11,865,000	710,000	630,000	230,000	13,435,000
GADSDEN COMMUNITY COLLEGE	4,000,000		1,515,850	1,532,000	7,047,850
INGRAM TECHNICAL COLLEGE				1,300,000	1,300,000
JEFFERSON DAVIS COMM. COL.	1,950,000			660,000	2,610,000
JEFFERSON STATE COM. COL.			110,000	527,440	637,440
LAWSON COMMUNITY COLLEGE		1,300,000	495,000	190,000	1,985,000
L. B. WALLACE STATE JR. COL.			132,000	170,000	302,000
MacARTHUR TECHNICAL COL.			425,000	60,000	485,000
NORTHEAST AL COM. COLLEGE				210,000	210,000
NORTHWEST-SHOALS COMM COL.			650,000		650,000
PATTERSON TECHNICAL COL.	1,700,000	150,000		650,000	2,500,000
REID TECHNICAL COLLEGE	1,300,000	200,000		1,000,000	2,500,000
SHELTON ST COMMUNITY COL.	700,000				700,000
SNEAD COMMUNITY COLLEGE	1,930,000	125,000	607,000	1,200,000	3,862,000
SOUTHERN UNION COMM. COL.	3,319,000		1,819,000		5,138,000
SPARKS TECHNICAL COLLEGE					
TRENHOLM TECHNICAL COLLEGE	282,000		397,015	435,235	1,114,250
WALLACE COM. COL. - DOTHAN	4,980,000	83,000	1,632,000	57,000	6,752,000
WALLACE COM. COL. - HANCE.	290,000		6,000,000	550,000	6,840,000
WALLACE COM. COL. - SELMA	250,000		244,000	200,000	694,000
TOTAL JR, COM, & TECH COL.	$66,596,001	$7,506,276	$25,672,985	$16,704,584	$116,479,846